

**Celestica Inc.**  
**Supplemental Information**

(in millions of US dollars, except per share amounts)  
(unaudited)

|  | Q2 2000    | Q3 2000    | Q4 2000    | Q1 2001    | Q2 2001    | Q3 2001    | Q4 2001    | Q1 2002    | Q2 2002    | 1H 2001    | 1H 2002    | FY 2000    | FY 2001     |
|--|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|-------------|
| <b>Revenue</b>   | \$ 2,091.9 | \$ 2,600.1 | \$ 3,447.8 | \$ 2,692.6 | \$ 2,660.7 | \$ 2,203.0 | \$ 2,448.2 | \$ 2,151.5 | \$ 2,249.2 | \$ 5,353.3 | \$ 4,400.7 | \$ 9,752.1 | \$ 10,004.4 |
| <b>GAAP</b>  |            |            |            |            |            |            |            |            |            |            |            |            |             |
| <b>Net earnings (loss)</b>   | 41.4       | 55.7       | 83.5       | 54.8       | 15.8       | (38.7)     | (71.8)     | 39.7       | 40.4       | 70.6       | 80.1       | 206.7      | (39.8)      |
| Convertible debt accretion, net of tax                                 | -          | (2.1)      | (3.3)      | (3.4)      | (3.6)      | (3.9)      | (4.1)      | (4.2)      | (4.4)      | (7.0)      | (8.6)      | (5.4)      | (15.0)      |
| Earnings (loss) available to shareholders - basic                      | 41.4       | 53.6       | 80.2       | 51.4       | 12.2       | (42.6)     | (75.9)     | 35.5       | 36.0       | 63.6       | 71.5       | 201.3      | (54.8)      |
| Earnings (loss) per share - basic                                      | \$ 0.20    | \$ 0.26    | \$ 0.39    | \$ 0.25    | \$ 0.06    | \$ (0.20)  | \$ (0.33)  | \$ 0.15    | \$ 0.16    | \$ 0.31    | \$ 0.31    | \$ 1.01    | \$ (0.26)   |
| Earnings (loss) per share - diluted (1)(2)                             | \$ 0.20    | \$ 0.25    | \$ 0.38    | \$ 0.25    | \$ 0.06    | \$ (0.20)  | \$ (0.33)  | \$ 0.15    | \$ 0.15    | \$ 0.31    | \$ 0.30    | \$ 0.98    | \$ (0.26)   |
| Weighted average number of shares (in millions)<br>outstanding - basic | 202.7      | 203.0      | 203.2      | 203.6      | 207.0      | 218.1      | 227.1      | 229.8      | 230.2      | 204.7      | 230.0      | 199.8      | 213.9       |
| - diluted (1)(2)   | 211.9      | 220.0      | 222.6      | 223.1      | 225.5      | 218.1      | 227.1      | 236.8      | 236.0      | 223.7      | 236.5      | 211.8      | 213.9       |
| Actual number of shares (in millions)<br>outstanding - basic           | 202.8      | 203.2      | 203.4      | 203.8      | 216.3      | 219.9      | 229.7      | 230.1      | 230.3      | 216.3      | 230.3      | 203.4      | 229.7       |
| <b>Adjusted net earnings</b>   |            |            |            |            |            |            |            |            |            |            |            |            |             |
| Net earnings (loss)  | \$ 41.4    | \$ 55.7    | \$ 83.5    | \$ 54.8    | \$ 15.8    | \$ (38.7)  | \$ (71.8)  | \$ 39.7    | \$ 40.4    | 70.6       | \$ 80.1    | \$ 206.7   | \$ (39.8)   |
| Adjustments:   |            |            |            |            |            |            |            |            |            |            |            |            |             |
| Amortization of intangible assets                                      | 19.2       | 25.6       | 28.8       | 29.6       | 28.1       | 32.2       | 35.1       | 22.0       | 21.7       | 57.7       | 43.7       | 88.9       | 125.0       |
| Integration costs related to acquisitions                              | 4.9        | 4.8        | 5.7        | 2.3        | 7.8        | 10.0       | 2.6        | 3.9        | 10.2       | 10.1       | 14.1       | 16.1       | 22.8        |
| Other charges  | -          | -          | -          | 3.8        | 53.2       | 79.6       | 136.5      | -          | -          | 57.0       | -          | -          | 273.1       |
| Income tax effect of above   | (1.8)      | (2.2)      | (1.0)      | (3.2)      | (11.8)     | (18.4)     | (26.9)     | (2.2)      | (2.9)      | (15.0)     | (5.1)      | (7.6)      | (60.5)      |
| Adjusted net earnings  | \$ 63.7    | \$ 83.9    | \$ 117.0   | \$ 87.3    | \$ 93.1    | \$ 64.7    | \$ 75.5    | \$ 63.4    | \$ 69.4    | \$ 180.4   | \$ 132.8   | \$ 304.1   | \$ 320.6    |
| As a percentage of revenue   | 3.0%       | 3.2%       | 3.4%       | 3.2%       | 3.5%       | 2.9%       | 3.1%       | 2.9%       | 3.1%       | 3.4%       | 3.0%       | 3.1%       | 3.2%        |
| Adjusted net earnings per share - basic                                | \$ 0.31    | \$ 0.40    | \$ 0.56    | \$ 0.41    | \$ 0.43    | \$ 0.28    | \$ 0.31    | \$ 0.26    | \$ 0.28    | \$ 0.85    | \$ 0.54    | \$ 1.50    | \$ 1.43     |
| Adjusted net earnings per share - diluted* (1)                         | \$ 0.30    | \$ 0.38    | \$ 0.53    | \$ 0.39    | \$ 0.41    | \$ 0.27    | \$ 0.31    | \$ 0.26    | \$ 0.28    | \$ 0.81    | \$ 0.53    | \$ 1.44    | \$ 1.38     |
| <b>EBITDA</b>  |            |            |            |            |            |            |            |            |            |            |            |            |             |
| Net earnings (loss)  | \$ 41.4    | \$ 55.7    | \$ 83.5    | \$ 54.8    | \$ 15.8    | \$ (38.7)  | \$ (71.8)  | \$ 39.7    | \$ 40.4    | \$ 70.6    | \$ 80.1    | \$ 206.7   | \$ (39.8)   |
| Income taxes   | 13.1       | 17.5       | 26.3       | 17.3       | 3.3        | (7.9)      | (14.7)     | 8.1        | 8.3        | 20.6       | 16.4       | 69.2       | (2.1)       |
| EBT  | 54.5       | 73.2       | 109.8      | 72.1       | 19.1       | (46.6)     | (86.5)     | 47.8       | 48.7       | 91.2       | 96.5       | 275.9      | (41.9)      |
| Integration costs related to acquisitions                              | 4.9        | 4.8        | 5.7        | 2.3        | 7.8        | 10.0       | 2.6        | 3.9        | 10.2       | 10.1       | 14.1       | 16.1       | 22.8        |
| Other charges  | -          | -          | -          | 3.8        | 53.2       | 79.6       | 136.5      | -          | -          | 57.0       | -          | -          | 273.1       |
| EBT  | 59.4       | 78.0       | 115.5      | 78.2       | 80.1       | 43.0       | 52.6       | 51.7       | 58.9       | 158.3      | 110.6      | 292.0      | 254.0       |
| Interest expense (income), net   | (6.3)      | (5.2)      | (5.7)      | (3.5)      | (2.4)      | (5.1)      | 3.2        | 1.7        | 1.4        | (6.0)      | 3.1        | (19.0)     | (7.9)       |
| EBIT   | 53.1       | 72.8       | 109.8      | 74.7       | 77.7       | 37.9       | 55.8       | 53.4       | 60.3       | 152.3      | 113.7      | 273.0      | 246.1       |
| Amortization of intangible assets                                      | 19.2       | 25.6       | 28.8       | 29.6       | 28.1       | 32.2       | 35.1       | 22.0       | 21.7       | 57.7       | 43.7       | 88.9       | 125.0       |
| <b>EBIAT</b>   | 72.3       | 98.4       | 138.6      | 104.3      | 105.8      | 70.1       | 90.9       | 75.4       | 82.0       | 210.0      | 157.4      | 361.9      | 371.1       |
|  | 3.5%       | 3.8%       | 4.0%       | 3.9%       | 4.0%       | 3.2%       | 3.7%       | 3.5%       | 3.6%       | 3.9%       | 3.6%       | 3.7%       | 3.7%        |
| <b>EBITDA</b>  | \$ 101.4   | \$ 131.1   | \$ 175.2   | \$ 143.9   | \$ 148.5   | \$ 121.6   | \$ 149.8   | \$ 131.3   | \$ 137.2   | \$ 292.3   | \$ 268.5   | \$ 483.8   | \$ 563.8    |
|  | 4.8%       | 5.0%       | 5.1%       | 5.3%       | 5.6%       | 5.5%       | 6.1%       | 6.1%       | 6.1%       | 5.5%       | 6.1%       | 5.0%       | 5.6%        |

(1) Restated to reflect treasury stock method, retroactively applied.

(2) Q3, Q4, and FY2001 excludes options and convertible debt as they are anti-dilutive due to the losses. Q1, Q2 and 1H 2002 excludes convertible debt as it is anti-dilutive. Convertible debt accretion must be deducted from net earnings to calculate diluted EPS.

\* Adjusted net earnings per share - diluted:

For Q3, Q4 and FY 2001, the diluted weighted average shares (in millions) for "Adjusted net earnings" is 235.7, 244.5 and 232.9, respectively.

For Q1 2002, the diluted weighted average shares for "Adjusted net earnings" is 247.1 million.

For Q2 and 1H 2002, the diluted weighted average shares (in millions) for "Adjusted net earnings" is 236.0 and 236.5, respectively, and excludes convertible debt as it is anti-dilutive. Convertible debt accretion must be deducted from net earnings to calculate diluted EPS.