



**CELESTICA INC. – THIRD QUARTER RESULTS**  
**SUPPLEMENTARY INFORMATION**

(in millions of US dollars, except per share amounts)  
(unaudited)

	<b>Three months ended</b>		<b>Nine months ended</b>	
	<b>September 30,</b>		<b>September 30,</b>	
	<b>1998</b>	<b>1997</b>	<b>1998</b>	<b>1997</b>
<b>Adjusted net earnings</b>				
Net earnings (loss)	\$ 6.3	\$ 1.4	\$ (44.7)	\$ (8.9)
<b>Adjustments:</b>				
Amortization of intangible assets	10.8	3.9	34.6	10.5
Integration costs related to acquisitions	1.3	2.1	5.6	2.9
Unusual charges	-	-	52.8	13.9
Income tax effect of above	(2.2)	(1.3)	(21.7)	(7.5)
<b>Adjusted net earnings</b>	<b>\$ 16.2</b>	<b>\$ 6.1</b>	<b>\$ 26.6</b>	<b>\$ 10.9</b>
Adjusted net earnings per share - basic	<b>\$ 0.25</b>	<b>\$ 0.17</b>	<b>\$ 0.58</b>	<b>\$ 0.32</b>
Adjusted net earnings per share - fully diluted	<b>\$ 0.24</b>	<b>\$ 0.16</b>	<b>\$ 0.55</b>	<b>\$ 0.32</b>
Weighted average number of shares				
outstanding (in millions)				
– basic	64.8	35.9	46.3	34.3
– fully diluted	68.8	38.5	49.8	36.0
<b>Adjusted EBITDA</b>				
Net earnings (loss)	\$ 6.3	\$ 1.4	\$ (44.7)	\$ (8.9)
Income taxes	2.8	2.3	(10.1)	0.9
<b>EBT</b>	<b>9.1</b>	<b>3.7</b>	<b>(54.8)</b>	<b>(8.0)</b>
Integration costs	1.3	2.1	5.6	2.9
Unusual charges	-	-	52.8	13.9
<b>Adjusted EBT</b>	<b>10.4</b>	<b>5.8</b>	<b>3.6</b>	<b>8.8</b>
Interest expense, net	3.7	7.9	29.2	21.8
<b>Adjusted EBIT</b>	<b>14.1</b>	<b>13.7</b>	<b>32.8</b>	<b>30.6</b>
Amortization of intangible assets	10.8	3.9	34.6	10.5
<b>Adjusted EBIAT</b>	<b>24.9</b>	<b>17.6</b>	<b>67.4</b>	<b>41.1</b>
Depreciation expense	10.4	5.5	27.1	16.2
Amortization of deferred financing fees	0.3	0.8	1.7	2.2
<b>Adjusted EBITDA</b>	<b>35.6</b>	<b>23.9</b>	<b>96.2</b>	<b>59.5</b>