



**Celestica Inc.**  
**Supplemental Information - IFRS and non-IFRS \***  
(in millions of US dollars, except per share amounts) (unaudited)

IFRS	1Q 2012	2Q 2012	3Q 2012	4Q 2012	1Q 2013	2Q 2013	Q2 YTD 2013	FY 2012
<b>Revenue</b>	\$ 1,690.9	\$ 1,744.7	\$ 1,575.4	\$ 1,496.2	\$ 1,372.4	\$ 1,495.1	\$ 2,867.5	\$ 6,507.2
<b>Earnings</b>	\$ 43.2	\$ 23.6	\$ 43.7	\$ 7.2	\$ 10.5	\$ 28.0	\$ 38.5	\$ 117.7
Earnings per share - basic	\$ 0.20	\$ 0.11	\$ 0.21	\$ 0.04	\$ 0.06	\$ 0.15	\$ 0.21	\$ 0.56
Earnings per share - diluted	\$ 0.20	\$ 0.11	\$ 0.21	\$ 0.04	\$ 0.06	\$ 0.15	\$ 0.21	\$ 0.56
W.A. # of shares (in millions) for IFRS								
- basic	215.7	210.4	207.0	201.5	183.4	184.2	183.8	208.6
- diluted	217.9	212.3	208.8	203.4	185.0	185.9	185.3	210.5
Actual # of shares o/s (in millions)	211.6	207.8	205.1	182.8	184.0	184.3	184.3	182.8
<b>ADJUSTED net earnings *</b>								
Net earnings	\$ 43.2	\$ 23.6	\$ 43.7	\$ 7.2	\$ 10.5	\$ 28.0	\$ 38.5	\$ 117.7
Adjustments:								
Stock-based compensation	10.7	6.4	10.7	7.8	9.5	6.6	16.1	35.6
Amortization of intangible assets (excluding computer software)	0.8	0.8	1.0	1.5	1.7	1.6	3.3	4.1
Other charges	(1.1)	17.2	8.9	34.5	7.3	3.4	10.7	59.5
Income tax effect of above and tax write offs	-	(0.9)	(9.5)	(0.7)	1.0	(1.0)	-	(11.1)
<b>ADJUSTED earnings</b>	\$ 53.6	\$ 47.1	\$ 54.8	\$ 50.3	\$ 30.0	\$ 38.6	\$ 68.6	\$ 205.8
As a percentage of revenue	3.2%	2.7%	3.5%	3.4%	2.2%	2.6%	2.4%	3.2%
Adjusted earnings per share - basic	\$ 0.25	\$ 0.22	\$ 0.26	\$ 0.25	\$ 0.16	\$ 0.21	\$ 0.37	\$ 0.99
Adjusted earnings per share - diluted	\$ 0.25	\$ 0.22	\$ 0.26	\$ 0.25	\$ 0.16	\$ 0.21	\$ 0.37	\$ 0.98
W.A. # of shares (in millions) for ADJUSTED earnings								
- basic	215.7	210.4	207.0	201.5	183.4	184.2	183.8	208.6
- diluted	217.9	212.3	208.8	203.4	185.0	185.9	185.3	210.5
<b>Adjusted EBITDA</b>								
Net earnings	\$ 43.2	\$ 23.6	\$ 43.7	\$ 7.2	\$ 10.5	\$ 28.0	\$ 38.5	\$ 117.7
Income taxes	3.5	9.0	(13.3)	(5.0)	4.9	3.3	8.2	(5.8)
EBT	46.7	32.6	30.4	2.2	15.4	31.3	46.7	111.9
Other charges	(1.1)	17.2	8.9	34.5	7.3	3.4	10.7	59.5
Adjusted EBT	45.6	49.8	39.3	36.7	22.7	34.7	57.4	171.4
Finance costs, net	0.8	1.0	0.7	1.0	0.8	0.7	1.5	3.5
Adjusted EBIT	46.4	50.8	40.0	37.7	23.5	35.4	58.9	174.9
Stock-based compensation	10.7	6.4	10.7	7.8	9.5	6.6	16.1	35.6
Amortization of intangible assets (excluding computer software)	0.8	0.8	1.0	1.5	1.7	1.6	3.3	4.1
<b>Adjusted EBIAT **</b>	57.9	58.0	51.7	47.0	34.7	43.6	78.3	214.6
Operating margin	3.4%	3.3%	3.3%	3.1%	2.5%	2.9%	2.7%	3.3%
<b>Adjusted EBITDA</b>	\$ 76.1	\$ 77.7	\$ 71.8	\$ 66.4	\$ 51.9	\$ 60.7	\$ 112.6	\$ 292.0
	4.5%	4.5%	4.6%	4.4%	3.8%	4.1%	3.9%	4.5%
<b>Other non-IFRS measures</b>								
ROIC (1)	23.7%	23.4%	20.0%	18.4%	14.4%	18.3%	16.4%	21.5%
Free cash flow (2)	\$ 44.4	\$ 16.9	\$ 59.9	\$ 90.2	\$ 13.5	\$ 50.5	\$ 64.0	\$ 211.4

\* Excluded from adjusted net earnings are the effects of other charges, which includes the write-down of goodwill and long-lived assets, gains or losses on the repurchase of shares or debt and the related income tax effect. The company also excludes some recurring charges such as restructuring costs, stock-based compensation, amortization of intangible assets (excluding computer software), and the related income tax effect.

\*\* Excluded from Adjusted EBIAT are the effects of other charges, which includes the write-down of goodwill and long-lived assets, gains or losses on the repurchase of shares or debt and the related income tax effect. The company also excludes some recurring charges such as restructuring costs, stock-based compensation, the amortization of intangible assets (excluding computer software), net finance costs, and the related income tax effect.

(1) ROIC is calculated by dividing Adjusted EBIAT by average net invested capital. Net invested capital consists of total assets less cash, accounts payable, accrued and other current liabilities and provisions, and income taxes payable. We use a two-point average to calculate average net invested capital for the quarter and we use a five-point average to calculate average net invested capital for the year.

(2) Free cash flow is calculated as cash generated from, or used in operations less capital expenditures (net of proceeds from the sale of surplus property and equipment) less financing costs paid.