



Celestica Inc.

Supplemental Information

(in millions of US dollars, except per share amounts)
(unaudited)

	Q1 1998	Q2 1998	Q3 1998	Q4 1998	Q1 1999	Q2 1999	FY 1997	FY 1998	1H 1998	1H 1999
Revenue	\$ 738.7	\$ 773.6	\$ 811.6	\$ 925.3	\$ 1,081.8	\$ 1,249.7	\$ 2,006.6	\$ 3,249.2	\$ 1,512.3	\$ 2,331.5
Net earnings (loss)	(31.8)	(19.2)	6.3	(3.8)	9.5	13.2	(6.9)	(48.5)	(51.0)	22.7
Earnings per share - basic	\$ (0.87)	\$ (0.52)	\$ 0.10	\$ (0.06)	\$ 0.12	\$ 0.16	\$ (0.20)	\$ (0.94)	\$ (1.39)	\$ 0.28
Earnings per share - fully diluted	n/a	n/a	\$ 0.10	n/a	\$ 0.12	\$ 0.15	n/a	n/a	n/a	\$ 0.28
Adjusted net earnings										
Net earnings (loss)	\$ (31.8)	\$ (19.2)	\$ 6.3	\$ (3.8)	\$ 9.5	\$ 13.2	\$ (6.9)	\$ (48.5)	\$ (51.0)	\$ 22.7
Adjustments:										
Amortization of intangible assets	13.2	10.6	10.8	10.8	13.8	13.7	15.3	45.4	23.8	27.5
Integration costs related to acquisitions	2.7	1.6	1.3	2.5	0.4	3.6	13.3	8.1	4.3	4.0
Other charges	35.0	17.8	-	11.9	-	-	13.9	64.7	52.8	-
Income tax effect of above	(13.3)	(6.2)	(2.2)	(2.7)	(1.8)	(3.0)	(12.3)	(24.4)	(19.5)	(4.8)
Adjusted net earnings	\$ 5.8	\$ 4.6	\$ 16.2	\$ 18.7	\$ 21.9	\$ 27.5	\$ 23.3	\$ 45.3	\$ 10.4	\$ 49.4
Adjusted net earnings per share - basic	\$ 0.16	\$ 0.12	\$ 0.25	\$ 0.28	\$ 0.28	\$ 0.33	\$ 0.67	\$ 0.88	\$ 0.28	\$ 0.61
Adjusted net earnings per share - fully diluted	\$ 0.15	\$ 0.12	\$ 0.24	\$ 0.27	\$ 0.27	\$ 0.31	\$ 0.65	\$ 0.84	\$ 0.27	\$ 0.58
Weighted average number of shares (in millions)										
outstanding - basic	36.6	37.1	64.8	67.0	77.3	84.1	34.8	51.5	36.8	80.7
- fully diluted	39.8	40.7	68.8	71.1	83.4	90.0	36.8	55.2	40.2	86.6
Adjusted EBITDA										
Net earnings (loss)	\$ (31.8)	\$ (19.2)	\$ 6.3	\$ (3.8)	\$ 9.5	\$ 13.2	\$ (6.9)	\$ (48.5)	\$ (51.0)	\$ 22.7
Income taxes	(10.2)	(2.6)	2.8	8.0	6.1	8.5	2.2	(2.0)	(12.8)	14.6
EBT	(42.0)	(21.8)	9.1	4.2	15.6	21.7	(4.7)	(50.5)	(63.8)	37.3
Integration costs related to acquisitions	2.7	1.6	1.3	2.5	0.4	3.6	13.3	8.1	4.3	4.0
Other charges	35.0	17.8	-	11.9	-	-	13.9	64.7	52.8	-
Adjusted EBT	(4.3)	(2.4)	10.4	18.6	16.0	25.3	22.5	22.3	(6.7)	41.3
Interest expense, net	12.4	13.0	3.7	3.2	3.2	2.3	33.6	32.3	25.4	5.5
Adjusted EBIT	8.1	10.6	14.1	21.8	19.2	27.6	56.1	54.6	18.7	46.8
Amortization of intangible assets	13.2	10.6	10.8	10.8	13.8	13.7	15.3	45.4	23.8	27.5
Adjusted EBIAT	21.3	21.2	24.9	32.6	33.0	41.3	71.4	100.0	42.5	74.3
	2.9%	2.7%	3.1%	3.5%	3.1%	3.3%	3.6%	3.1%	2.8%	3.2%
Depreciation expense	7.5	9.2	10.4	12.5	14.1	15.4	19.2	39.6	16.7	29.5
Amortization of deferred financing fees	0.7	0.7	0.3	0.2	0.3	0.4	2.6	1.9	1.4	0.7
Adjusted EBITDA	\$ 29.5	\$ 31.1	\$ 35.6	\$ 45.3	\$ 47.4	\$ 57.1	\$ 93.2	\$ 141.5	\$ 60.6	\$ 104.5
	4.0%	4.0%	4.4%	4.9%	4.4%	4.6%	4.6%	4.4%	4.0%	4.5%