



Celestica Inc.
Supplemental Information

(in millions of US dollars, except per share amounts) (unaudited)

GAAP	1Q 2006	2Q 2006	3Q 2006	4Q 2006	1Q 2007	2Q 2007	3Q 2007	4Q 2007	FY 2004	FY 2005	FY 2006	FY 2007
	RESTATED											
Revenue	\$ 1,934.0	\$ 2,223.5	\$ 2,392.4	\$ 2,261.8	\$ 1,842.3	\$ 1,937.0	\$ 2,080.6	\$ 2,210.5	\$ 8,839.8	\$ 8,471.0	\$ 8,811.7	\$ 8,070.4
Earnings (loss) attributable to shareholders (1)	\$ (17.4)	\$ (30.3)	\$ (42.1)	\$ (60.8)	\$ (34.3)	\$ (19.2)	\$ 51.5	\$ (11.7)	\$ (854.1)	\$ (46.8)	\$ (150.6)	\$ (13.7)
Earnings (loss) per share - basic	\$ (0.08)	\$ (0.13)	\$ (0.19)	\$ (0.27)	\$ (0.15)	\$ (0.08)	\$ 0.22	\$ (0.05)	\$ (3.85)	\$ (0.21)	\$ (0.66)	\$ (0.06)
Earnings (loss) per share - diluted (2)	\$ (0.08)	\$ (0.13)	\$ (0.19)	\$ (0.27)	\$ (0.15)	\$ (0.08)	\$ 0.22	\$ (0.05)	\$ (3.85)	\$ (0.21)	\$ (0.66)	\$ (0.06)
W.A. # of shares (in millions) for GAAP												
- basic	226.7	227.1	227.2	227.6	228.4	229.0	229.1	229.1	222.1	226.2	227.2	228.9
- diluted (2)	226.7	227.1	227.2	227.6	228.4	229.0	229.1	229.1	222.1	226.2	227.2	228.9
Actual # of shares o/s (in millions)	226.8	226.9	227.0	227.8	228.4	228.8	228.8	228.8	225.0	226.3	227.8	228.8
ADJUSTED net earnings												
Net earnings (loss) (1)	\$ (17.4)	\$ (30.3)	\$ (42.1)	\$ (60.8)	\$ (34.3)	\$ (19.2)	\$ 51.5	\$ (11.7)	\$ (854.1)	\$ (46.8)	\$ (150.6)	\$ (13.7)
Adjustments:												
Non cash option expense	2.8	0.3	1.2	0.8	1.6	1.4	1.3	2.7	7.6	9.0	5.1	7.0
Option exchange cost	-	-	-	-	-	-	-	-	-	6.8	-	-
Amortization of intangible assets	6.6	7.1	6.8	6.5	6.0	5.1	5.1	5.1	34.6	28.4	27.0	21.3
Integration costs related to acquisitions	0.5	0.2	0.2	-	0.1	-	-	-	3.1	0.6	0.9	0.1
Other charges	17.0	53.4	81.5	59.9	7.1	(0.9)	2.2	39.2	664.4	130.9	211.8	47.6
Income tax effect of above and tax write offs	7.9	(1.6)	(7.1)	0.1	10.4	18.5	(30.8)	1.9	240.2	0.2	(0.7)	-
ADJUSTED earnings (loss) for EPS calculation	\$ 17.4	\$ 29.1	\$ 40.5	\$ 6.5	\$ (9.1)	\$ 4.9	\$ 29.3	\$ 37.2	\$ 95.8	\$ 129.1	\$ 93.5	\$ 62.3
As a percentage of revenue	0.9%	1.3%	1.7%	0.3%	-0.5%	0.3%	1.4%	1.7%	1.1%	1.5%	1.1%	0.8%
Adjusted earnings (loss) per share - basic	\$ 0.08	\$ 0.13	\$ 0.18	\$ 0.03	\$ (0.04)	\$ 0.02	\$ 0.13	\$ 0.16	\$ 0.43	\$ 0.57	\$ 0.41	\$ 0.27
Adjusted earnings (loss) per share - diluted (2)	\$ 0.08	\$ 0.13	\$ 0.18	\$ 0.03	\$ (0.04)	\$ 0.02	\$ 0.13	\$ 0.16	\$ 0.43	\$ 0.57	\$ 0.41	\$ 0.27
W.A. # of shares (in millions) for ADJUSTED earnings (loss)												
- basic	226.7	227.1	227.2	227.6	228.4	229.0	229.1	229.1	222.1	226.2	227.2	228.9
- diluted (2)	227.9	227.9	227.9	228.3	228.4	229.2	229.1	229.2	223.7	227.9	228.0	229.0
EBITDA												
Net earnings (loss) (1)	\$ (17.4)	\$ (30.3)	\$ (42.1)	\$ (60.8)	\$ (34.3)	\$ (19.2)	\$ 51.5	\$ (11.7)	\$ (854.1)	\$ (46.8)	\$ (150.6)	\$ (13.7)
Income taxes	10.7	3.2	(0.5)	1.1	8.9	19.3	(21.7)	14.3	252.2	21.3	14.5	20.8
EBT	(6.7)	(27.1)	(42.6)	(59.7)	(25.4)	0.1	29.8	2.6	(601.9)	(25.5)	(136.1)	7.1
Integration costs related to acquisitions	0.5	0.2	0.2	-	0.1	-	-	-	3.1	0.6	0.9	0.1
Other charges	17.0	53.4	81.5	59.9	7.1	(0.9)	2.2	39.2	664.4	130.9	211.8	47.6
EBT	10.8	26.5	39.1	0.2	(18.2)	(0.8)	32.0	41.8	65.6	106.0	76.6	54.8
Lyons accretion	-	-	-	-	-	-	-	-	17.6	7.6	-	-
Interest expense (income), net	13.9	15.2	17.3	16.2	16.4	15.3	10.0	9.5	19.7	42.2	62.6	51.2
EBIT	24.7	41.7	56.4	16.4	(1.8)	14.5	42.0	51.3	102.9	155.8	139.2	106.0
Non cash option expense	2.8	0.3	1.2	0.8	1.6	1.4	1.3	2.7	7.6	9.0	5.1	7.0
Option exchange costs	-	-	-	-	-	-	-	-	-	6.8	-	-
Amortization of intangible assets	6.6	7.1	6.8	6.5	6.0	5.1	5.1	5.1	34.6	28.4	27.0	21.3
EBIAT (1)	34.1	49.1	64.4	23.7	5.8	21.0	48.4	59.1	145.1	200.0	171.3	134.3
	1.8%	2.2%	2.7%	1.0%	0.3%	1.1%	2.3%	2.7%	1.6%	2.4%	1.9%	1.7%
EBITDA (1)	\$ 58.0	\$ 74.0	\$ 90.2	\$ 52.3	\$ 30.9	\$ 44.8	\$ 77.7	\$ 87.0	\$ 315.6	\$ 320.5	\$ 274.5	\$ 240.4
	3.0%	3.3%	3.8%	2.3%	1.7%	2.3%	3.7%	3.9%	3.6%	3.8%	3.1%	3.0%

(1) 2004 reflects the impact of a change in accounting policy for Lyons - which represents Lyons accretion, amortization of deferred costs and gains on the repurchase of the Lyons flowing through the P&L

(2) Weighted average # of shares excludes options, warrants and convertible debt when there are losses, as they are anti-dilutive.