



Celestica Inc.
Supplemental Information

(in millions of US dollars, except per share amounts)
(unaudited)

	Q3 2001	Q4 2001	Q1 2002	Q2 2002	Q3 2002	Q4 2002	Q1 2003	Q2 2003	Q3 2003	Q3 YTD 2002	Q3 YTD 2003	FY 2001	FY 2002
Revenue	\$ 2,203.0	\$ 2,448.2	\$ 2,151.5	\$ 2,249.2	\$ 1,958.9	\$ 1,911.9	\$ 1,587.4	\$ 1,598.4	\$ 1,634.8	\$ 6,359.6	\$ 4,820.5	\$ 10,004.4	\$ 8,271.6
GAAP													
Net earnings (loss)	(38.7)	(71.8)	39.7	40.4	(90.6)	(434.7)	3.4	(39.6)	(64.8)	(10.5)	(101.0)	(39.8)	(445.2)
Gain on repurchase of convertible debt (GAAP only)	-	-	-	-	4.0	4.3	5.7	4.2	5.5	4.0	15.4	-	8.3
Convertible debt accretion, net of tax	(3.9)	(4.1)	(4.2)	(4.4)	(4.6)	(4.3)	(4.0)	(3.5)	(4.4)	(13.2)	(11.9)	(15.0)	(17.5)
Earnings (loss) available to shareholders - basic	(42.6)	(75.9)	35.5	36.0	(91.2)	(434.7)	5.1	(38.9)	(63.7)	(19.7)	(97.5)	(54.8)	(454.4)
Earnings (loss) per share - basic	\$ (0.20)	\$ (0.33)	\$ 0.15	\$ 0.16	\$ (0.40)	\$ (1.90)	\$ 0.02	\$ (0.18)	\$ (0.30)	\$ (0.09)	\$ (0.45)	\$ (0.26)	\$ (1.98)
Earnings (loss) per share - diluted (1)	\$ (0.20)	\$ (0.33)	\$ 0.15	\$ 0.15	\$ (0.40)	\$ (1.90)	\$ 0.02	\$ (0.18)	\$ (0.30)	\$ (0.09)	\$ (0.45)	\$ (0.26)	\$ (1.98)
Weighted average number of shares (in millions)													
outstanding - basic	218.1	227.1	229.8	230.2	230.1	229.0	227.0	218.0	211.8	230.0	218.9	213.9	229.8
- diluted (1)	218.1	227.1	236.8	236.0	230.1	229.0	230.2	218.0	211.8	230.0	218.9	213.9	229.8
Actual number of shares (in millions)													
outstanding - basic	219.9	229.7	230.1	230.3	229.4	228.6	222.3	213.3	209.6	229.4	209.6	229.7	228.6
Adjusted net earnings													
Net earnings (loss)	\$ (38.7)	\$ (71.8)	\$ 39.7	\$ 40.4	\$ (90.6)	\$ (434.7)	\$ 3.4	\$ (39.6)	\$ (64.8)	\$ (10.5)	\$ (101.0)	\$ (39.8)	\$ (445.2)
Adjustments:													
Amortization of intangible assets	32.2	35.1	22.0	21.7	29.0	23.2	12.4	12.1	12.0	72.7	36.5	125.0	95.9
Integration costs related to acquisitions	10.0	2.6	3.9	10.2	3.0	4.0	-	-	-	17.1	-	22.8	21.1
Other charges	79.6	136.5	-	-	136.4	541.4	(1.6)	21.6	49.1	136.4	69.1	273.1	677.8
Income tax effect of above	(18.4)	(26.9)	(2.2)	(2.9)	(26.9)	(95.3)	(1.4)	(6.2)	(0.1)	(32.0)	(7.7)	(60.5)	(127.3)
Adjusted net earnings (loss)	\$ 64.7	\$ 75.5	\$ 63.4	\$ 69.4	\$ 50.9	\$ 38.6	\$ 12.8	\$ (12.1)	\$ (3.8)	\$ 183.7	\$ (3.1)	\$ 320.6	\$ 222.3
As a percentage of revenue	2.9%	3.1%	2.9%	3.1%	2.6%	2.0%	0.8%	-0.8%	-0.2%	2.9%	-0.1%	3.2%	2.7%
Adjusted net earnings (loss) for EPS calculation	64.7	75.5	63.4	69.4	50.9	38.6	12.8	(12.1)	(3.8)	183.7	(3.1)	320.6	222.3
Convertible debt accretion, net of tax	(3.9)	(4.1)	(4.2)	(4.4)	(4.6)	(4.3)	(4.0)	(3.5)	(4.4)	(13.2)	(11.9)	(15.0)	(17.5)
Adjusted net earnings (loss) available to shareholders - basic	60.8	71.4	59.2	65.0	46.3	34.3	8.8	(15.6)	(8.2)	170.5	(15.0)	305.6	204.8
Adjusted net earnings (loss) per share - basic	\$ 0.28	\$ 0.31	\$ 0.26	\$ 0.28	\$ 0.20	\$ 0.15	\$ 0.04	\$ (0.07)	\$ (0.04)	\$ 0.74	\$ (0.07)	\$ 1.43	\$ 0.89
Adjusted net earnings (loss) per share - diluted (2)	\$ 0.27	\$ 0.31	\$ 0.26	\$ 0.28	\$ 0.20	\$ 0.15	\$ 0.04	\$ (0.07)	\$ (0.04)	\$ 0.72	\$ (0.07)	\$ 1.38	\$ 0.87
EBITDA													
Net earnings (loss)	\$ (38.7)	\$ (71.8)	\$ 39.7	\$ 40.4	\$ (90.6)	\$ (434.7)	\$ 3.4	\$ (39.6)	\$ (64.8)	\$ (10.5)	\$ (101.0)	\$ (39.8)	\$ (445.2)
Income taxes	(7.9)	(14.7)	8.1	8.3	(18.6)	(89.0)	0.7	(8.1)	(0.7)	(2.2)	(8.2)	(2.1)	(91.2)
EBT	(46.6)	(86.5)	47.8	48.7	(109.2)	(523.7)	4.1	(47.7)	(65.5)	(12.7)	(109.2)	(41.9)	(536.4)
Integration costs related to acquisitions	10.0	2.6	3.9	10.2	3.0	4.0	-	-	-	17.1	-	22.8	21.1
Other charges	79.6	136.5	-	-	136.4	541.4	(1.6)	21.6	49.1	136.4	69.1	273.1	677.8
EBT	43.0	52.6	51.7	58.9	30.2	21.7	2.5	(26.1)	(16.4)	140.8	(40.1)	254.0	162.5
Interest expense (income), net	(5.1)	3.2	1.7	1.4	(1.1)	(3.1)	(3.4)	(1.5)	(0.3)	2.0	(5.1)	(7.9)	(1.1)
EBIT	37.9	55.8	53.4	60.3	29.1	18.6	(0.9)	(27.6)	(16.7)	142.8	(45.2)	246.1	161.4
Amortization of intangible assets	32.2	35.1	22.0	21.7	29.0	23.2	12.4	12.1	12.0	72.7	36.5	125.0	95.9
EBIAT	70.1	90.9	75.4	82.0	58.1	41.8	11.5	(15.5)	(4.7)	215.5	(8.7)	371.1	257.3
	3.2%	3.7%	3.5%	3.6%	3.0%	2.2%	0.7%	-1.0%	-0.3%	3.4%	-0.2%	3.7%	3.1%
EBITDA	\$ 121.6	\$ 149.8	\$ 131.3	\$ 137.2	\$ 111.2	\$ 90.0	\$ 54.8	\$ 28.3	\$ 37.4	\$ 379.7	\$ 120.5	\$ 563.8	\$ 469.7
	5.5%	6.1%	6.1%	6.1%	5.7%	4.7%	3.5%	1.8%	2.3%	6.0%	2.5%	5.6%	5.7%

(1) 2001-Q3, Q4 and FY; 2002-Q3, Q4, Q3 YTD and FY; 2003 - Q2, Q3 and Q3 YTD, excludes options and convertible debt as they are anti-dilutive due to the losses. 2002-Q1, Q2; 2003-Q1, excludes convertible debt as it is anti-dilutive. Convertible debt accretion must be deducted from net earnings to calculate diluted EPS, when the convertible debt is anti-dilutive.

(2) Adjusted net earnings per share - diluted:

For Q3, Q4 and FY 2001, the diluted weighted average shares (in millions) for "Adjusted net earnings" is 235.7, 244.5 and 232.9, respectively.

For Q1 2002, the diluted weighted average shares for "Adjusted net earnings" is 247.1 million.

For Q2, Q3, Q3 YTD, Q4, FY02 and Q1 03, the diluted weighted average shares (in millions) for "Adjusted net earnings" is 236.0, 234.9, 236.0, 232.8, 236.2 and 230.2, respectively, and excludes convertible debt as it is anti-dilutive.

Q2, Q3 and Q3 YTD 2003, excludes options and convertible debt as they are anti-dilutive due to the losses.

Convertible debt accretion must be deducted from net earnings to calculate diluted EPS, when the convertible debt is anti-dilutive.