



**Celestica Inc.**  
**Supplemental Information**

(in millions of US dollars, except per share amounts) (unaudited)

GAAP	Q4 2003	1Q 2004	2Q 2004	3Q 2004	4Q 2004	1Q 2005	2Q 2005	3Q 2005	Q3 YTD 2005	FY 2001	FY 2002	FY 2003	FY 2004
<b>Revenue</b>	\$ 1,914.8	\$ 2,016.9	\$ 2,314.2	\$ 2,176.0	\$ 2,332.7	\$ 2,150.6	\$ 2,250.7	\$ 1,994.4	\$ 6,395.7	\$ 10,004.4	\$ 8,271.6	\$ 6,735.3	\$ 8,839.8
<b>Earnings (loss) attributable to shareholders (1)</b>	\$ (167.9)	\$ (12.1)	\$ (7.9)	\$ (24.4)	\$ (809.7)	\$ (11.6)	\$ 12.6	\$ (19.6)	\$ (18.6)	\$ (55.9)	\$ (455.4)	\$ (266.7)	\$ (854.1)
Earnings (loss) per share - basic	\$ (0.80)	\$ (0.06)	\$ (0.04)	\$ (0.11)	\$ (3.59)	\$ (0.05)	\$ 0.06	\$ (0.09)	\$ (0.08)	\$ (0.26)	\$ (1.98)	\$ (1.23)	\$ (3.85)
Earnings (loss) per share - diluted (2)	\$ (0.80)	\$ (0.06)	\$ (0.04)	\$ (0.11)	\$ (3.59)	\$ (0.05)	\$ 0.06	\$ (0.09)	\$ (0.08)	\$ (0.26)	\$ (1.98)	\$ (1.23)	\$ (3.85)
W.A. # of shares (in millions) for GAAP													
- basic	209.3	213.2	224.6	225.1	225.7	226.9	226.0	225.8	226.2	213.9	229.8	216.5	222.1
- diluted (2)	209.3	213.2	224.6	225.1	225.7	226.9	227.5	225.8	226.2	213.9	229.8	216.5	222.1
Actual # of shares o/s (in millions)	208.9	223.5	224.4	224.4	225.0	225.3	225.4	225.7	225.7	229.7	228.6	208.9	225.0
<b>ADJUSTED net earnings</b>													
Net earnings (loss) (1)	\$ (167.9)	\$ (12.1)	\$ (7.9)	\$ (24.4)	\$ (809.7)	\$ (11.6)	\$ 12.6	\$ (19.6)	\$ (18.6)	\$ (55.9)	\$ (455.4)	\$ (266.7)	\$ (854.1)
Adjustments:													
Non cash option expense	0.3	1.6	2.1	2.1	1.8	2.5	2.5	2.2	7.2	-	-	0.3	7.6
Option exchange cost								6.8	6.8				-
Amortization of intangible assets	12.0	7.2	7.7	7.7	12.0	7.2	7.0	6.8	21.0	125.0	95.9	48.5	34.6
Integration costs related to acquisitions	-	-	0.4	1.2	1.5	0.3	-	-	0.3	22.8	21.1	-	3.1
Other charges	105.2	10.9	18.6	47.7	587.2	31.9	15.1	27.0	74.0	273.1	665.7	151.6	664.4
Income tax effect of above and tax write offs	42.4	(3.1)	1.9	(9.0)	250.4	3.1	2.6	3.9	9.5	(60.3)	(123.4)	42.3	240.2
<b>ADJUSTED earnings (loss) for EPS calculation</b>	\$ (8.0)	\$ 4.5	\$ 22.8	\$ 25.3	\$ 43.2	\$ 33.4	\$ 39.8	\$ 27.1	\$ 100.2	\$ 304.7	\$ 203.9	\$ (24.0)	\$ 95.8
As a percentage of revenue	-0.4%	0.2%	1.0%	1.2%	1.9%	1.6%	1.8%	1.4%	1.6%	3.0%	2.5%	-0.4%	1.1%
Adjusted earnings (loss) per share - basic	\$ (0.04)	\$ 0.02	\$ 0.10	\$ 0.11	\$ 0.19	\$ 0.15	\$ 0.18	\$ 0.12	\$ 0.44	\$ 1.43	\$ 0.89	\$ (0.11)	\$ 0.43
Adjusted earnings (loss) per share - diluted (2)	\$ (0.04)	\$ 0.02	\$ 0.10	\$ 0.11	\$ 0.19	\$ 0.15	\$ 0.17	\$ 0.12	\$ 0.44	\$ 1.37	\$ 0.86	\$ (0.11)	\$ 0.43
W.A. # of shares (in millions) for ADJUSTED earnings (loss)													
- basic	209.3	213.2	224.6	225.1	225.7	226.9	226.0	225.8	226.2	213.9	229.8	216.5	222.1
- diluted (2)	209.3	217.3	227.3	226.2	225.8	226.5	227.5	227.4	228.1	232.9	236.2	216.5	223.7
<b>EBITDA</b>													
Net earnings (loss) (1)	\$ (167.9)	\$ (12.1)	\$ (7.9)	\$ (24.4)	\$ (809.7)	\$ (11.6)	\$ 12.6	\$ (19.6)	\$ (18.6)	\$ (55.9)	\$ (455.4)	\$ (266.7)	\$ (854.1)
Income taxes	40.1	(3.5)	4.5	(5.6)	256.7	8.5	9.1	8.3	25.9	(13.1)	(98.3)	33.5	252.2
EBT	(127.8)	(15.6)	(3.4)	(30.0)	(553.0)	(3.1)	21.7	(11.3)	7.3	(69.0)	(553.7)	(233.2)	(601.9)
Integration costs related to acquisitions	-	-	0.4	1.2	1.5	0.3	-	-	0.3	22.8	21.1	-	3.1
Other charges	105.2	10.9	18.6	47.7	587.2	31.9	15.1	27.0	74.0	273.1	665.7	151.6	664.4
EBT	(22.6)	(4.7)	15.6	18.9	35.7	29.1	36.8	15.7	81.6	226.9	133.1	(81.6)	65.6
Lyons accretion	5.1	5.5	5.6	3.1	3.5	3.2	3.3	1.1	7.6	26.6	28.7	23.4	17.6
Interest expense (income), net	1.1	1.0	2.8	7.8	8.1	7.9	8.4	12.4	28.7	(7.9)	(1.1)	(4.0)	19.7
EBIT	(16.4)	1.8	24.0	29.8	47.3	40.2	48.5	29.2	117.9	245.6	160.7	(62.2)	102.9
Non cash option expense	-	1.6	2.1	2.1	1.8	2.5	2.5	2.2	7.2	-	-	-	7.6
Option exchange costs								6.8	6.8				
Amortization of intangible assets	12.0	7.2	7.7	7.7	12.0	7.2	7.0	6.8	21.0	125.0	95.9	48.5	34.6
<b>EBIAT (1)</b>	(4.4)	10.6	33.8	39.6	61.1	49.9	58.0	45.0	152.9	370.6	256.6	(13.7)	145.1
	-0.2%	0.5%	1.5%	1.8%	2.6%	2.3%	2.6%	2.3%	2.4%	3.7%	3.1%	-0.2%	1.6%
<b>EBITDA (1)</b>	\$ 38.0	\$ 51.9	\$ 79.7	\$ 84.0	\$ 100.0	\$ 84.0	\$ 90.3	\$ 75.4	\$ 249.7	\$ 563.7	\$ 469.4	\$ 158.3	\$ 315.6
	2.0%	2.6%	3.4%	3.9%	4.3%	3.9%	4.0%	3.8%	3.9%	5.6%	5.7%	2.4%	3.6%

(1) 2001, 2002 & 2003 comparative numbers reflect the impact of a change in accounting policy for asset retirement obligations.  
Impact on 2003 is to reduce EBIAT and net earnings: Q1 - \$0.2, Q2 - \$0.2, Q3 - \$0.2, Q4 - \$0.3, FY - \$0.9  
Impact on 2002 is to reduce EBIAT and net earnings: \$0.7 Impact on 2001 is to reduce EBIAT and net earnings: \$0.5

2001, 2002, 2003 & 2004 quarterly comparative numbers reflect the impact of a change in accounting policy for Lyons - which represents Lyons accretion, amortization of deferred costs and gains on the repurchase of the Lyons flowing through the P&L  
No impact to adjusted net earnings EPS or EBIAT. Amount of adjusted net earnings \$ has been reduced by the accretion on Lyons and amortization of deferred costs, net of tax  
Impact on 2004 on GAAP net income - Q1 \$(3.7), Q2 17.6, Q3 \$(2.1)  
Impact on 2003 on GAAP net income - \$ nil, on 2002 - \$(9.5), and on 2001 - \$(15.6).

(2) Weighted average # of shares excludes options, warrants (as of Q1 04) and convertible debt when there are losses, as they are anti-dilutive.