

Celestica Inc.
Supplemental Information

(in millions of US dollars, except per share amounts)
(unaudited)

	Q4 1999	Q1 2000	Q2 2000	Q3 2000	Q4 2000	Q1 2001	Q2 2001	Q3 2001	Q4 2001	FY 1999	FY 2000	FY 2001
Revenue	\$ 1,608.8	\$ 1,612.3	\$ 2,091.9	\$ 2,600.1	\$ 3,447.8	\$ 2,692.6	\$ 2,660.7	\$ 2,203.0	\$ 2,448.2	\$ 5,297.2	\$ 9,752.1	\$ 10,004.4
GAAP												
Net earnings (loss)	26.2	26.1	41.4	55.7	83.5	54.8	15.8	(38.7)	(71.8)	68.4	206.7	(39.8)
Convertible debt accretion, net of tax	-	-	-	(2.1)	(3.3)	(3.4)	(3.6)	(3.9)	(4.1)	-	(5.4)	(15.0)
Earnings (loss) available to shareholders - basic	26.2	26.1	41.4	53.6	80.2	51.4	12.2	(42.6)	(75.9)	68.4	201.3	(54.8)
Earnings (loss) per share - basic (1)	\$ 0.15	\$ 0.14	\$ 0.20	\$ 0.26	\$ 0.39	\$ 0.25	\$ 0.06	\$ (0.20)	\$ (0.33)	\$ 0.41	\$ 1.01	\$ (0.26)
Earnings (loss) per share - diluted (1)(2) *	\$ 0.14	\$ 0.13	\$ 0.20	\$ 0.25	\$ 0.38	\$ 0.25	\$ 0.06	\$ (0.20)	* \$ (0.33) *	\$ 0.40	\$ 0.98	\$ (0.26) *
Adjusted net earnings												
Net earnings (loss)	\$ 26.2	\$ 26.1	\$ 41.4	\$ 55.7	\$ 83.5	\$ 54.8	\$ 15.8	\$ (38.7)	\$ (71.8)	68.4	206.7	(39.8)
Adjustments:												
Amortization of intangible assets	14.0	15.3	19.2	25.6	28.8	29.6	28.1	32.2	35.1	55.6	88.9	125.0
Integration costs related to acquisitions	4.3	0.7	4.9	4.8	5.7	2.3	7.8	10.0	2.6	9.6	16.1	22.8
Other charges	-	-	-	-	-	3.8	53.2	79.6	136.5	-	-	273.1
Income tax effect of above	(3.5)	(2.6)	(1.8)	(2.2)	(1.0)	(3.2)	(11.8)	(18.4)	(26.9)	(10.6)	(7.6)	(60.5)
Adjusted net earnings	\$ 41.0	\$ 39.5	\$ 63.7	\$ 83.9	\$ 117.0	\$ 87.3	\$ 93.1	\$ 64.7	\$ 75.5	\$ 123.0	\$ 304.1	320.6
As a percentage of revenue	2.5%	2.4%	3.0%	3.2%	3.4%	3.2%	3.5%	2.9%	3.1%	2.3%	3.1%	3.2%
Adjusted net earnings per share - basic (1)	\$ 0.23	\$ 0.21	\$ 0.31	\$ 0.40	\$ 0.56	\$ 0.41	\$ 0.43	\$ 0.28	\$ 0.31	\$ 0.74	\$ 1.50	\$ 1.43
Adjusted net earnings per share - diluted (1)(2)	\$ 0.22	\$ 0.20	\$ 0.30	\$ 0.38	\$ 0.53	\$ 0.39	\$ 0.41	\$ 0.27	\$ 0.31	\$ 0.72	\$ 1.44	\$ 1.38
Weighted average number of shares (in millions)												
outstanding - basic (1)	177.0	190.1	202.7	203.0	203.2	203.6	207.0	218.1	227.1	167.2	199.8	213.9
- diluted (1)(2) *	184.1	199.5	211.9	220.0	222.6	223.1	225.5	235.7	244.5	171.2	211.8	232.9
Actual number of shares (in millions)												
outstanding - basic (1)	185.4	202.5	202.8	203.2	203.4	203.8	216.3	219.9	229.7	185.4	203.4	229.7
Adjusted EBITDA												
Net earnings (loss)	\$ 26.2	\$ 26.1	\$ 41.4	\$ 55.7	\$ 83.5	\$ 54.8	\$ 15.8	\$ (38.7)	\$ (71.8)	\$ 68.4	\$ 206.7	\$ (39.8)
Income taxes	12.3	12.3	13.1	17.5	26.3	17.3	3.3	(7.9)	(14.7)	36.0	69.2	(2.1)
EBT	38.5	38.4	54.5	73.2	109.8	72.1	19.1	(46.6)	(86.5)	104.4	275.9	(41.9)
Integration costs related to acquisitions	4.3	0.7	4.9	4.8	5.7	2.3	7.8	10.0	2.6	9.6	16.1	22.8
Other charges	-	-	-	-	-	3.8	53.2	79.6	136.5	-	-	273.1
Adjusted EBT	42.8	39.1	59.4	78.0	115.5	78.2	80.1	43.0	52.6	114.0	292.0	254.0
Interest expense (income), net	2.2	(1.8)	(6.3)	(5.2)	(5.7)	(3.5)	(2.4)	(5.1)	3.2	10.7	(19.0)	(7.9)
Adjusted EBIT	45.0	37.3	53.1	72.8	109.8	74.7	77.7	37.9	55.8	124.7	273.0	246.1
Amortization of intangible assets	14.0	15.3	19.2	25.6	28.8	29.6	28.1	32.2	35.1	55.6	88.9	125.0
Adjusted EBIAT	59.0	52.6	72.3	98.4	138.6	104.3	105.8	70.1	90.9	180.3	361.9	371.1
	3.7%	3.3%	3.5%	3.8%	4.0%	3.9%	4.0%	3.2%	3.7%	3.4%	3.7%	3.7%
Adjusted EBITDA	\$ 81.0	\$ 76.1	\$ 101.4	\$ 131.1	\$ 175.2	\$ 143.9	\$ 148.5	\$ 121.6	\$ 149.8	\$ 251.3	\$ 483.8	\$ 563.8
	5.0%	4.7%	4.8%	5.0%	5.1%	5.3%	5.6%	5.5%	6.1%	4.7%	5.0%	5.6%

(1) Earnings per share and number of shares outstanding figures have been restated for effects of December 1999 two-for-one stock split, by way of a stock dividend

(2) Restated to reflect treasury stock method, retroactively applied.

* For the three months ended September 30 and December 31, 2001 and for the year ended December 31, 2001, the diluted weighted average number of shares for GAAP purposes is the same as the basic weighted average number of shares due to the losses (anti-dilutive). The diluted weighted average shares (in millions) of 235.7, 244.5 and 232.9, respectively, are only used to calculate the "adjusted net earnings per share".