



**Celestica Inc.**

**Supplemental Information**

(in millions of US dollars, except per share amounts)  
(unaudited)

|  | Q1 1999    | Q2 1999    | Q3 1999    | Q4 1999    | Q1 2000    | Q2 2000    | Q3 2000    | Q4 2000    | Q1 2001    | FY 1999    | FY 2000    |
|--|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| <b>Revenue</b>                                   | \$ 1,081.8 | \$ 1,249.7 | \$ 1,356.9 | \$ 1,608.8 | \$ 1,612.3 | \$ 2,091.9 | \$ 2,600.1 | \$ 3,447.8 | \$ 2,692.6 | \$ 5,297.2 | \$ 9,752.1 |
| <b>Net earnings</b>                              | 9.5        | 13.2       | 19.5       | 26.2       | 26.1       | 41.4       | 55.7       | 83.5       | 54.8       | 68.4       | 206.7      |
| Earnings per share - basic (1)                   | \$ 0.06    | \$ 0.08    | \$ 0.12    | \$ 0.15    | \$ 0.14    | \$ 0.20    | \$ 0.26    | \$ 0.39    | \$ 0.25    | \$ 0.41    | \$ 1.01    |
| Earnings per share - diluted (1)(2)              | \$ 0.06    | \$ 0.08    | \$ 0.11    | \$ 0.14    | \$ 0.13    | \$ 0.20    | \$ 0.25    | \$ 0.38    | \$ 0.25    | \$ 0.40    | \$ 0.98    |
| <b>Adjusted net earnings</b>                     |            |            |            |            |            |            |            |            |            |            |            |
| Net earnings                                     | \$ 9.5     | \$ 13.2    | \$ 19.5    | \$ 26.2    | \$ 26.1    | \$ 41.4    | \$ 55.7    | \$ 83.5    | \$ 54.8    | 68.4       | 206.7      |
| Adjustments:                                     |            |            |            |            |            |            |            |            |            |            |            |
| Amortization of intangible assets                | 13.8       | 13.7       | 14.1       | 14.0       | 15.3       | 19.2       | 25.6       | 28.8       | 29.6       | 55.6       | 88.9       |
| Integration costs related to acquisitions        | 0.4        | 3.6        | 1.3        | 4.3        | 0.7        | 4.9        | 4.8        | 5.7        | 2.3        | 9.6        | 16.1       |
| Other charges                                    | -          | -          | -          | -          | -          | -          | -          | -          | 3.8        | -          | -          |
| Income tax effect of above                       | (1.8)      | (3.0)      | (2.3)      | (3.5)      | (2.6)      | (1.8)      | (2.2)      | (1.0)      | (3.2)      | (10.6)     | (7.6)      |
| Adjusted net earnings                            | \$ 21.9    | \$ 27.5    | \$ 32.6    | \$ 41.0    | \$ 39.5    | \$ 63.7    | \$ 83.9    | \$ 117.0   | \$ 87.3    | \$ 123.0   | \$ 304.1   |
| As a percentage of revenue                       | 2.0%       | 2.2%       | 2.4%       | 2.5%       | 2.4%       | 3.0%       | 3.2%       | 3.4%       | 3.2%       | 2.3%       | 3.1%       |
| Adjusted net earnings per share - basic (1)      | \$ 0.14    | \$ 0.16    | \$ 0.19    | \$ 0.23    | \$ 0.21    | \$ 0.31    | \$ 0.40    | \$ 0.56    | \$ 0.41    | \$ 0.74    | \$ 1.50    |
| Adjusted net earnings per share - diluted (1)(2) | \$ 0.14    | \$ 0.16    | \$ 0.19    | \$ 0.22    | \$ 0.20    | \$ 0.30    | \$ 0.38    | \$ 0.53    | \$ 0.39    | \$ 0.72    | \$ 1.44    |
| Weighted average number of shares (in millions)  |            |            |            |            |            |            |            |            |            |            |            |
| outstanding - basic (1)                          | 154.7      | 168.2      | 168.6      | 177.0      | 190.1      | 202.7      | 203.0      | 203.2      | 203.6      | 167.2      | 199.8      |
| - diluted (1)(2)                                 | 161.3      | 175.9      | 176.3      | 184.1      | 199.5      | 211.9      | 220.0      | 222.6      | 223.1      | 171.2      | 211.8      |
| Actual number of shares (in millions)            |            |            |            |            |            |            |            |            |            |            |            |
| outstanding - basic (1)                          | 168.0      | 168.5      | 169.0      | 185.4      | 202.5      | 202.8      | 203.2      | 203.4      | 203.8      | 185.4      | 203.4      |
| <b>Adjusted EBITDA</b>                           |            |            |            |            |            |            |            |            |            |            |            |
| Net earnings                                     | \$ 9.5     | \$ 13.2    | \$ 19.5    | \$ 26.2    | \$ 26.1    | \$ 41.4    | \$ 55.7    | \$ 83.5    | \$ 54.8    | \$ 68.4    | \$ 206.7   |
| Income taxes                                     | 6.1        | 8.5        | 9.1        | 12.3       | 12.3       | 13.1       | 17.5       | 26.3       | 17.3       | 36.0       | 69.2       |
| EBT  | 15.6       | 21.7       | 28.6       | 38.5       | 38.4       | 54.5       | 73.2       | 109.8      | 72.1       | 104.4      | 275.9      |
| Integration costs related to acquisitions        | 0.4        | 3.6        | 1.3        | 4.3        | 0.7        | 4.9        | 4.8        | 5.7        | 2.3        | 9.6        | 16.1       |
| Other charges                                    | -          | -          | -          | -          | -          | -          | -          | -          | 3.8        | -          | -          |
| Adjusted EBT                                     | 16.0       | 25.3       | 29.9       | 42.8       | 39.1       | 59.4       | 78.0       | 115.5      | 78.2       | 114.0      | 292.0      |
| Interest expense (income), net                   | 3.2        | 2.3        | 3.0        | 2.2        | (1.8)      | (6.3)      | (5.2)      | (5.7)      | (3.5)      | 10.7       | (19.0)     |
| Adjusted EBIT                                    | 19.2       | 27.6       | 32.9       | 45.0       | 37.3       | 53.1       | 72.8       | 109.8      | 74.7       | 124.7      | 273.0      |
| Amortization of intangible assets                | 13.8       | 13.7       | 14.1       | 14.0       | 15.3       | 19.2       | 25.6       | 28.8       | 29.6       | 55.6       | 88.9       |
| Adjusted EBIAT                                   | 33.0       | 41.3       | 47.0       | 59.0       | 52.6       | 72.3       | 98.4       | 138.6      | 104.3      | 180.3      | 361.9      |
|  | 3.1%       | 3.3%       | 3.5%       | 3.7%       | 3.3%       | 3.5%       | 3.8%       | 4.0%       | 3.9%       | 3.4%       | 3.7%       |
| Adjusted EBITDA                                  | \$ 47.4    | \$ 57.1    | \$ 65.8    | \$ 81.0    | \$ 76.1    | \$ 101.4   | \$ 131.1   | \$ 175.2   | \$ 143.9   | \$ 251.3   | \$ 483.8   |
|  | 4.4%       | 4.6%       | 4.9%       | 5.0%       | 4.7%       | 4.8%       | 5.0%       | 5.1%       | 5.3%       | 4.7%       | 5.0%       |

(1) Earnings per share and number of shares outstanding figures have been restated for effects of December 1999 two-for-one stock split, by way of a stock dividend

(2) Restated to reflect treasury stock method, retroactively applied.