



Celestica Inc.
Supplemental Information

(in millions of US dollars, except per share amounts)
(unaudited)

	Q4 1998	Q1 1999	Q2 1999	Q3 1999	Q4 1999	Q1 2000	Q2 2000	Q3 2000	Q3 YTD 99	Q3 YTD 00	FY 1998	FY 1999
Revenue	\$ 925.3	\$ 1,081.8	\$ 1,249.7	\$ 1,356.9	\$ 1,608.8	\$ 1,612.3	\$ 2,091.9	\$ 2,600.1	\$ 3,688.5	\$ 6,304.3	\$ 3,249.2	\$ 5,297.2
Net earnings (loss)	(3.8)	9.5	13.2	19.5	26.2	26.1	41.4	55.7	42.2	123.2	(48.5)	68.4
Earnings per share - basic *	\$ (0.03)	\$ 0.06	\$ 0.08	\$ 0.12	\$ 0.15	\$ 0.14	\$ 0.20	\$ 0.26	\$ 0.26	\$ 0.61	\$ (0.47)	\$ 0.41
Earnings per share - fully diluted *	n/a	\$ 0.06	\$ 0.08	\$ 0.11	\$ 0.14	\$ 0.14	\$ 0.20	\$ 0.26	\$ 0.25	\$ 0.60	n/a	\$ 0.40
Adjusted net earnings												
Net earnings (loss)	\$ (3.8)	\$ 9.5	\$ 13.2	\$ 19.5	\$ 26.2	\$ 26.1	\$ 41.4	\$ 55.7	\$ 42.2	\$ 123.2	\$ (48.5)	\$ 68.4
Adjustments:												
Amortization of intangible assets	10.8	13.8	13.7	14.1	14.0	15.3	19.2	25.6	41.6	60.1	45.4	55.6
Integration costs related to acquisitions	2.5	0.4	3.6	1.3	4.3	0.7	4.9	4.8	5.3	10.4	8.1	9.6
Other charges	11.9	-	-	-	-	-	-	-	-	-	64.7	-
Income tax effect of above	(2.7)	(1.8)	(3.0)	(2.3)	(3.5)	(2.6)	(1.8)	(2.2)	(7.1)	(6.5)	(24.4)	(10.6)
Adjusted net earnings	\$ 18.7	\$ 21.9	\$ 27.5	\$ 32.6	\$ 41.0	\$ 39.5	\$ 63.7	\$ 83.9	\$ 82.0	\$ 187.2	\$ 45.3	\$ 123.0
As a percentage of revenue	2.0%	2.0%	2.2%	2.4%	2.5%	2.4%	3.0%	3.2%	2.2%	3.0%	1.4%	2.3%
Adjusted net earnings per share - basic *	\$ 0.14	\$ 0.14	\$ 0.16	\$ 0.19	\$ 0.23	\$ 0.21	\$ 0.31	\$ 0.40	\$ 0.50	\$ 0.93	\$ 0.44	\$ 0.74
Adjusted net earnings per share - fully diluted *	\$ 0.13	\$ 0.13	\$ 0.16	\$ 0.18	\$ 0.22	\$ 0.20	\$ 0.30	\$ 0.39	\$ 0.48	\$ 0.90	\$ 0.42	\$ 0.71
Weighted average number of shares (in millions) *												
outstanding - basic	134.1	154.7	168.2	168.6	177.0	190.1	202.7	203.0	163.9	198.6	103.0	167.2
- fully diluted	142.2	166.7	180.0	180.2	189.3	204.1	216.8	223.8	175.1	214.6	110.4	178.4
Actual number of shares (in millions) *												
outstanding - basic	149.1	168.0	168.5	169.0	185.4	202.5	202.8	203.2	169.0	203.2	149.1	185.4
- fully diluted	160.6	180.2	180.4	180.8	200.0	216.6	217.1	227.8	180.8	227.8	160.6	200.0
Adjusted EBITDA												
Net earnings (loss)	\$ (3.8)	\$ 9.5	\$ 13.2	\$ 19.5	\$ 26.2	\$ 26.1	\$ 41.4	\$ 55.7	\$ 42.2	\$ 123.2	\$ (48.5)	\$ 68.4
Income taxes	8.0	6.1	8.5	9.1	12.3	12.3	13.1	17.5	23.7	42.9	(2.0)	36.0
EBT	4.2	15.6	21.7	28.6	38.5	38.4	54.5	73.2	65.9	166.1	(50.5)	104.4
Integration costs related to acquisitions	2.5	0.4	3.6	1.3	4.3	0.7	4.9	4.8	5.3	10.4	8.1	9.6
Other charges	11.9	-	-	-	-	-	-	-	-	-	64.7	-
Adjusted EBT	18.6	16.0	25.3	29.9	42.8	39.1	59.4	78.0	71.2	176.5	22.3	114.0
Interest expense, net	3.2	3.2	2.3	3.0	2.2	(1.8)	(6.3)	(5.2)	8.5	(13.3)	32.3	10.7
Adjusted EBIT	21.8	19.2	27.6	32.9	45.0	37.3	53.1	72.8	79.7	163.2	54.6	124.7
Amortization of intangible assets	10.8	13.8	13.7	14.1	14.0	15.3	19.2	25.6	41.6	60.1	45.4	55.6
Adjusted EBIAT	32.6	33.0	41.3	47.0	59.0	52.6	72.3	98.4	121.3	223.3	100.0	180.3
	3.5%	3.1%	3.3%	3.5%	3.7%	3.3%	3.5%	3.8%	3.3%	3.5%	3.1%	3.4%
Depreciation expense	12.5	14.1	15.4	18.4	21.6	23.1	28.7	32.3	47.9	84.1	39.6	69.5
Amortization of deferred financing fees	0.2	0.3	0.4	0.4	0.4	0.4	0.4	0.4	1.1	1.2	1.9	1.5
Adjusted EBITDA	\$ 45.3	\$ 47.4	\$ 57.1	\$ 65.8	\$ 81.0	\$ 76.1	\$ 101.4	\$ 131.1	\$ 170.3	\$ 308.6	\$ 141.5	\$ 251.3
	4.9%	4.4%	4.6%	4.9%	5.0%	4.7%	4.8%	5.0%	4.6%	4.9%	4.4%	4.7%

* Earnings per share and number of shares outstanding figures have been restated for effects of December 1999 two-for-one stock split, by way of a stock dividend