



Celestica Inc.
Supplemental Information

(in millions of US dollars, except per share amounts) (unaudited)

| GAAP | 1Q 2007 | 2Q 2007 | 3Q 2007 | 4Q 2007 | 1Q 2008 | 2Q 2008 | 3Q 2008 | 4Q 2008 | FY 2006 | FY 2007 | FY 2008 |
|-------------------------------------------------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Revenue | \$ 1,842.3 | \$ 1,937.0 | \$ 2,080.6 | \$ 2,210.5 | \$ 1,835.7 | \$ 1,876.3 | \$ 2,030.8 | \$ 1,935.4 | \$ 8,811.7 | \$ 8,070.4 | \$ 7,678.2 |
| Earnings (loss) attributable to shareholders | \$ (34.3) | \$ (19.2) | \$ 51.5 | \$ (11.7) | \$ 29.8 | \$ 39.8 | \$ 32.1 | \$ (822.2) | \$ (150.6) | \$ (13.7) | \$ (720.5) |
| Earnings (loss) per share - basic | \$ (0.15) | \$ (0.08) | \$ 0.22 | \$ (0.05) | \$ 0.13 | \$ 0.17 | \$ 0.14 | \$ (3.58) | \$ (0.66) | \$ (0.06) | \$ (3.14) |
| Earnings (loss) per share - diluted | \$ (0.15) | \$ (0.08) | \$ 0.22 | \$ (0.05) | \$ 0.13 | \$ 0.17 | \$ 0.14 | \$ (3.58) | \$ (0.66) | \$ (0.06) | \$ (3.14) |
| W.A. # of shares (in millions) for GAAP | | | | | | | | | | | |
| - basic | 228.4 | 229.0 | 229.1 | 229.1 | 229.1 | 229.2 | 229.4 | 229.4 | 227.2 | 228.9 | 229.3 |
| - diluted (1) | 228.4 | 229.0 | 229.1 | 229.1 | 229.2 | 230.4 | 230.3 | 229.4 | 227.2 | 228.9 | 229.3 |
| Actual # of shares o/s (in millions) | 228.4 | 228.8 | 228.8 | 228.8 | 228.9 | 229.1 | 229.2 | 229.2 | 227.8 | 228.8 | 229.2 |
| ADJUSTED net earnings * | | | | | | | | | | | |
| Net earnings (loss) | \$ (34.3) | \$ (19.2) | \$ 51.5 | \$ (11.7) | \$ 29.8 | \$ 39.8 | \$ 32.1 | \$ (822.2) | \$ (150.6) | \$ (13.7) | \$ (720.5) |
| Adjustments: | | | | | | | | | | | |
| Non cash option expense | 1.6 | 1.4 | 1.3 | 2.7 | 1.7 | 2.2 | 1.1 | 1.6 | 5.1 | 7.0 | 6.6 |
| Amortization of intangible assets | 6.0 | 5.1 | 5.1 | 5.1 | 4.2 | 4.2 | 3.4 | 3.3 | 27.0 | 21.3 | 15.1 |
| Integration costs related to acquisitions | 0.1 | - | - | - | - | - | - | - | 0.9 | 0.1 | - |
| Other charges | 7.1 | (0.9) | 2.2 | 39.2 | 3.3 | 3.6 | 16.4 | 861.9 | 211.8 | 47.6 | 885.2 |
| Income tax effect of above and tax write offs | 10.4 | 18.5 | (30.8) | 1.9 | (3.6) | (10.9) | 1.3 | 14.5 | (0.7) | 0.0 | 1.3 |
| ADJUSTED earnings (loss) for EPS calculation | \$ (9.1) | \$ 4.9 | \$ 29.3 | \$ 37.2 | \$ 35.4 | \$ 38.9 | \$ 54.3 | \$ 59.1 | 93.5 | 62.3 | 187.7 |
| As a percentage of revenue | -0.5% | 0.3% | 1.4% | 1.7% | 1.9% | 2.1% | 2.7% | 3.1% | 1.1% | 0.8% | 2.4% |
| Adjusted earnings (loss) per share - basic | \$ (0.04) | \$ 0.02 | \$ 0.13 | \$ 0.16 | \$ 0.15 | \$ 0.17 | \$ 0.24 | \$ 0.26 | \$ 0.41 | \$ 0.27 | \$ 0.82 |
| Adjusted earnings (loss) per share - diluted | \$ (0.04) | \$ 0.02 | \$ 0.13 | \$ 0.16 | \$ 0.15 | \$ 0.17 | \$ 0.24 | \$ 0.26 | \$ 0.41 | \$ 0.27 | \$ 0.82 |
| W.A. # of shares (in millions) for ADJUSTED earnings (loss) | | | | | | | | | | | |
| - basic | 228.4 | 229.0 | 229.1 | 229.1 | 229.1 | 229.2 | 229.4 | 229.4 | 227.2 | 228.9 | 229.3 |
| - diluted (1) | 228.4 | 229.2 | 229.1 | 229.2 | 229.2 | 230.4 | 230.3 | 229.4 | 228.0 | 229.0 | 229.6 |
| EBITDA | | | | | | | | | | | |
| Net earnings (loss) | \$ (34.3) | \$ (19.2) | \$ 51.5 | \$ (11.7) | \$ 29.8 | \$ 39.8 | \$ 32.1 | \$ (822.2) | \$ (150.6) | \$ (13.7) | \$ (720.5) |
| Income taxes | 8.9 | 19.3 | (21.7) | 14.3 | 2.7 | (4.0) | 2.4 | 3.9 | 14.5 | 20.8 | 5.0 |
| EBT | (25.4) | 0.1 | 29.8 | 2.6 | 32.5 | 35.8 | 34.5 | (818.3) | (136.1) | 7.1 | (715.5) |
| Integration costs related to acquisitions | 0.1 | - | - | - | - | - | - | - | 0.9 | 0.1 | - |
| Other charges | 7.1 | (0.9) | 2.2 | 39.2 | 3.3 | 3.6 | 16.4 | 861.9 | 211.8 | 47.6 | 885.2 |
| EBT | (18.2) | (0.8) | 32.0 | 41.8 | 35.8 | 39.4 | 50.9 | 43.6 | 76.6 | 54.8 | 169.7 |
| Interest expense (income), net | 16.4 | 15.3 | 10.0 | 9.5 | 8.7 | 10.3 | 9.8 | 13.7 | 62.6 | 51.2 | 42.5 |
| EBIT | (1.8) | 14.5 | 42.0 | 51.3 | 44.5 | 49.7 | 60.7 | 57.3 | 139.2 | 106.0 | 212.2 |
| Non cash option expense | 1.6 | 1.4 | 1.3 | 2.7 | 1.7 | 2.2 | 1.1 | 1.6 | 5.1 | 7.0 | 6.6 |
| Amortization of intangible assets | 6.0 | 5.1 | 5.1 | 5.1 | 4.2 | 4.2 | 3.4 | 3.3 | 27.0 | 21.3 | 15.1 |
| EBIAT | 5.8 | 21.0 | 48.4 | 59.1 | 50.4 | 56.1 | 65.2 | 62.2 | 171.3 | 134.3 | 233.9 |
| | 0.3% | 1.1% | 2.3% | 2.7% | 2.7% | 3.0% | 3.2% | 3.2% | 1.9% | 1.7% | 3.0% |
| EBITDA | | | | | | | | | | | |
| | \$ 30.9 | \$ 44.8 | \$ 77.7 | \$ 87.0 | \$ 72.1 | \$ 78.8 | \$ 88.3 | \$ 85.8 | \$ 274.5 | \$ 240.4 | \$ 325.0 |
| | 1.7% | 2.3% | 3.7% | 3.9% | 3.9% | 4.2% | 4.3% | 4.4% | 3.1% | 3.0% | 4.2% |

(1) Weighted average # of shares excludes options, warrants and convertible debt when there are losses, as they are anti-dilutive.

* Excluded from adjusted net earnings are the effects of other charges, most significantly the write-down of goodwill and long-lived assets, gains or losses on the repurchase of shares or debt and the related income tax effect of these adjustments, and any significant deferred tax write-offs or recovery. The company also excludes some recurring charges such as restructuring costs, option expense, the amortization of intangible assets, and the related income tax effect of these adjustments.