



**Celestica Inc.**

**Supplemental Information**

(in millions of US dollars, except per share amounts)  
(unaudited)

	Q1 1998	Q2 1998	Q3 1998	Q4 1998	Q1 1999	Q2 1999	Q3 1999	Q4 1999	FY 1997	FY 1998	FY 1999
<b>Revenue</b>	\$ 738.7	\$ 773.6	\$ 811.6	\$ 925.3	\$ 1,081.8	\$ 1,249.7	\$ 1,356.9	\$ 1,608.8	\$ 2,006.6	\$ 3,249.2	\$ 5,297.2
<b>Net earnings (loss)</b>	(31.8)	(19.2)	6.3	(3.8)	9.5	13.2	19.5	26.2	(6.9)	(48.5)	68.4
Earnings per share - basic *	\$ (0.43)	\$ (0.26)	\$ 0.05	\$ (0.03)	\$ 0.06	\$ 0.08	\$ 0.12	\$ 0.15	\$ (0.10)	\$ (0.47)	\$ 0.41
Earnings per share - fully diluted *	n/a	n/a	\$ 0.05	n/a	\$ 0.06	\$ 0.08	\$ 0.11	\$ 0.14	n/a	n/a	\$ 0.40
<b>Adjusted net earnings</b>											
Net earnings (loss)	\$ (31.8)	\$ (19.2)	\$ 6.3	\$ (3.8)	\$ 9.5	\$ 13.2	\$ 19.5	\$ 26.2	\$ (6.9)	\$ (48.5)	68.4
Adjustments:											
Amortization of intangible assets	13.2	10.6	10.8	10.8	13.8	13.7	14.1	14.0	15.3	45.4	55.6
Integration costs related to acquisitions	2.7	1.6	1.3	2.5	0.4	3.6	1.3	4.3	13.3	8.1	9.6
Other charges	35.0	17.8	-	11.9	-	-	-	-	13.9	64.7	-
Income tax effect of above	(13.3)	(6.2)	(2.2)	(2.7)	(1.8)	(3.0)	(2.3)	(3.5)	(12.3)	(24.4)	(10.6)
Adjusted net earnings	\$ 5.8	\$ 4.6	\$ 16.2	\$ 18.7	\$ 21.9	\$ 27.5	\$ 32.6	\$ 41.0	\$ 23.3	\$ 45.3	\$ 123.0
Adjusted net earnings per share - basic *	\$ 0.08	\$ 0.06	\$ 0.13	\$ 0.14	\$ 0.14	\$ 0.16	\$ 0.19	\$ 0.23	\$ 0.33	\$ 0.44	\$ 0.74
Adjusted net earnings per share - fully diluted *	\$ 0.08	\$ 0.06	\$ 0.12	\$ 0.13	\$ 0.13	\$ 0.16	\$ 0.18	\$ 0.22	\$ 0.32	\$ 0.42	\$ 0.71
Weighted average number of shares (in millions) *											
outstanding - basic	73.2	74.2	129.6	134.1	154.7	168.2	168.6	177.0	69.6	103.0	167.2
- fully diluted	79.4	81.1	137.6	142.2	166.7	180.0	180.2	189.3	73.5	110.4	178.4
<b>Adjusted EBITDA</b>											
Net earnings (loss)	\$ (31.8)	\$ (19.2)	\$ 6.3	\$ (3.8)	\$ 9.5	\$ 13.2	\$ 19.5	\$ 26.2	\$ (6.9)	\$ (48.5)	\$ 68.4
Income taxes	(10.2)	(2.6)	2.8	8.0	6.1	8.5	9.1	12.3	2.2	(2.0)	36.0
EBT	(42.0)	(21.8)	9.1	4.2	15.6	21.7	28.6	38.5	(4.7)	(50.5)	104.4
Integration costs related to acquisitions	2.7	1.6	1.3	2.5	0.4	3.6	1.3	4.3	13.3	8.1	9.6
Other charges	35.0	17.8	-	11.9	-	-	-	-	13.9	64.7	-
Adjusted EBT	(4.3)	(2.4)	10.4	18.6	16.0	25.3	29.9	42.8	22.5	22.3	114.0
Interest expense, net	12.4	13.0	3.7	3.2	3.2	2.3	3.0	2.2	33.6	32.3	10.7
Adjusted EBIT	8.1	10.6	14.1	21.8	19.2	27.6	32.9	45.0	56.1	54.6	124.7
Amortization of intangible assets	13.2	10.6	10.8	10.8	13.8	13.7	14.1	14.0	15.3	45.4	55.6
Adjusted EBIAT	21.3	21.2	24.9	32.6	33.0	41.3	47.0	59.0	71.4	100.0	180.3
	2.9%	2.7%	3.1%	3.5%	3.1%	3.3%	3.5%	3.7%	3.6%	3.1%	3.4%
Depreciation expense	7.5	9.2	10.4	12.5	14.1	15.4	18.4	21.6	19.2	39.6	69.5
Amortization of deferred financing fees	0.7	0.7	0.3	0.2	0.3	0.4	0.4	0.4	2.6	1.9	1.5
Adjusted EBITDA	\$ 29.5	\$ 31.1	\$ 35.6	\$ 45.3	\$ 47.4	\$ 57.1	\$ 65.8	\$ 81.0	\$ 93.2	\$ 141.5	\$ 251.3
	4.0%	4.0%	4.4%	4.9%	4.4%	4.6%	4.9%	5.0%	4.6%	4.4%	4.7%

\* Earnings per share and weighted average number of shares outstanding figures have been restated for effects of December 1999 two-for-one stock split, by way of a stock dividend