



Celestica Inc.
Supplemental Information

(in millions of US dollars, except per share amounts)
(unaudited)

	Q2 1998	Q3 1998	Q4 1998	Q1 1999	Q2 1999	Q3 1999	Q4 1999	Q1 2000	FY 1998	FY 1999
Revenue	\$ 773.6	\$ 811.6	\$ 925.3	\$ 1,081.8	\$ 1,249.7	\$ 1,356.9	\$ 1,608.8	\$ 1,612.3	\$ 3,249.2	\$ 5,297.2
Net earnings (loss)	(19.2)	6.3	(3.8)	9.5	13.2	19.5	26.2	26.1	(48.5)	68.4
Earnings per share - basic *	\$ (0.26)	\$ 0.05	\$ (0.03)	\$ 0.06	\$ 0.08	\$ 0.12	\$ 0.15	\$ 0.14	\$ (0.47)	\$ 0.41
Earnings per share - fully diluted *	n/a	\$ 0.05	n/a	\$ 0.06	\$ 0.08	\$ 0.11	\$ 0.14	\$ 0.14	n/a	\$ 0.40
Adjusted net earnings										
Net earnings (loss)	\$ (19.2)	\$ 6.3	\$ (3.8)	\$ 9.5	\$ 13.2	\$ 19.5	\$ 26.2	\$ 26.1	\$ (48.5)	\$ 68.4
Adjustments:										
Amortization of intangible assets	10.6	10.8	10.8	13.8	13.7	14.1	14.0	15.3	45.4	55.6
Integration costs related to acquisitions	1.6	1.3	2.5	0.4	3.6	1.3	4.3	0.7	8.1	9.6
Other charges	17.8	-	11.9	-	-	-	-	-	64.7	-
Income tax effect of above	(6.2)	(2.2)	(2.7)	(1.8)	(3.0)	(2.3)	(3.5)	(2.6)	(24.4)	(10.6)
Adjusted net earnings	\$ 4.6	\$ 16.2	\$ 18.7	\$ 21.9	\$ 27.5	\$ 32.6	\$ 41.0	\$ 39.5	\$ 45.3	\$ 123.0
Adjusted net earnings per share - basic *	\$ 0.06	\$ 0.13	\$ 0.14	\$ 0.14	\$ 0.16	\$ 0.19	\$ 0.23	\$ 0.21	\$ 0.44	\$ 0.74
Adjusted net earnings per share - fully diluted *	\$ 0.06	\$ 0.12	\$ 0.13	\$ 0.13	\$ 0.16	\$ 0.18	\$ 0.22	\$ 0.20	\$ 0.42	\$ 0.71
Weighted average number of shares (in millions) *										
outstanding - basic	74.2	129.6	134.1	154.7	168.2	168.6	177.0	190.1	103.0	167.2
- fully diluted	81.1	137.6	142.2	166.7	180.0	180.2	189.3	204.1	110.4	178.4
Actual number of shares (in millions) *										
outstanding - basic	74.7	133.9	149.1	168.0	168.5	169.0	185.4	202.5	149.1	185.4
- fully diluted	82.0	142.1	160.6	180.2	180.4	180.8	200.0	216.6	160.6	200.0
Adjusted EBITDA										
Net earnings (loss)	\$ (19.2)	\$ 6.3	\$ (3.8)	\$ 9.5	\$ 13.2	\$ 19.5	\$ 26.2	\$ 26.1	\$ (48.5)	\$ 68.4
Income taxes	(2.6)	2.8	8.0	6.1	8.5	9.1	12.3	12.3	(2.0)	36.0
EBT	(21.8)	9.1	4.2	15.6	21.7	28.6	38.5	38.4	(50.5)	104.4
Integration costs related to acquisitions	1.6	1.3	2.5	0.4	3.6	1.3	4.3	0.7	8.1	9.6
Other charges	17.8	-	11.9	-	-	-	-	-	64.7	-
Adjusted EBT	(2.4)	10.4	18.6	16.0	25.3	29.9	42.8	39.1	22.3	114.0
Interest expense, net	13.0	3.7	3.2	3.2	2.3	3.0	2.2	(1.8)	32.3	10.7
Adjusted EBIT	10.6	14.1	21.8	19.2	27.6	32.9	45.0	37.3	54.6	124.7
Amortization of intangible assets	10.6	10.8	10.8	13.8	13.7	14.1	14.0	15.3	45.4	55.6
Adjusted EBIAT	21.2	24.9	32.6	33.0	41.3	47.0	59.0	52.6	100.0	180.3
	2.7%	3.1%	3.5%	3.1%	3.3%	3.5%	3.7%	3.3%	3.1%	3.4%
Depreciation expense	9.2	10.4	12.5	14.1	15.4	18.4	21.6	23.1	39.6	69.5
Amortization of deferred financing fees	0.7	0.3	0.2	0.3	0.4	0.4	0.4	0.4	1.9	1.5
Adjusted EBITDA	\$ 31.1	\$ 35.6	\$ 45.3	\$ 47.4	\$ 57.1	\$ 65.8	\$ 81.0	\$ 76.1	\$ 141.5	\$ 251.3
	4.0%	4.4%	4.9%	4.4%	4.6%	4.9%	5.0%	4.7%	4.4%	4.7%

* Earnings per share and number of shares outstanding figures have been restated for effects of December 1999 two-for-one stock split, by way of a stock dividend