



Celestica Inc.
Supplemental Information

(in millions of US dollars, except per share amounts)
(unaudited)

	Q1 2000	Q2 2000	Q3 2000	Q4 2000	Q1 2001	Q2 2001	Q3 2001	Q4 2001	Q1 2002	FY 2000	FY 2001
Revenue	\$ 1,612.3	\$ 2,091.9	\$ 2,600.1	\$ 3,447.8	\$ 2,692.6	\$ 2,660.7	\$ 2,203.0	\$ 2,448.2	\$ 2,151.5	\$ 9,752.1	\$ 10,004.4
GAAP											
Net earnings (loss)	26.1	41.4	55.7	83.5	54.8	15.8	(38.7)	(71.8)	39.7	206.7	(39.8)
Convertible debt accretion, net of tax	-	-	(2.1)	(3.3)	(3.4)	(3.6)	(3.9)	(4.1)	(4.2)	(5.4)	(15.0)
Earnings (loss) available to shareholders - basic	26.1	41.4	53.6	80.2	51.4	12.2	(42.6)	(75.9)	35.5	201.3	(54.8)
Earnings (loss) per share - basic	\$ 0.14	\$ 0.20	\$ 0.26	\$ 0.39	\$ 0.25	\$ 0.06	\$ (0.20)	\$ (0.33)	\$ 0.15	\$ 1.01	\$ (0.26)
Earnings (loss) per share - diluted (1) (2) (3)	\$ 0.13	\$ 0.20	\$ 0.25	\$ 0.38	\$ 0.25	\$ 0.06	\$ (0.20)	\$ (0.33)	\$ 0.15	\$ 0.98	\$ (0.26)
Adjusted net earnings											
Net earnings (loss)	\$ 26.1	\$ 41.4	\$ 55.7	\$ 83.5	\$ 54.8	\$ 15.8	\$ (38.7)	\$ (71.8)	\$ 39.7	206.7	(39.8)
Adjustments:											
Amortization of intangible assets	15.3	19.2	25.6	28.8	29.6	28.1	32.2	35.1	22.0	88.9	125.0
Integration costs related to acquisitions	0.7	4.9	4.8	5.7	2.3	7.8	10.0	2.6	3.9	16.1	22.8
Other charges	-	-	-	-	3.8	53.2	79.6	136.5	-	-	273.1
Income tax effect of above	(2.6)	(1.8)	(2.2)	(1.0)	(3.2)	(11.8)	(18.4)	(26.9)	(2.2)	(7.6)	(60.5)
Adjusted net earnings	\$ 39.5	\$ 63.7	\$ 83.9	\$ 117.0	\$ 87.3	\$ 93.1	\$ 64.7	\$ 75.5	\$ 63.4	\$ 304.1	\$ 320.6
As a percentage of revenue	2.4%	3.0%	3.2%	3.4%	3.2%	3.5%	2.9%	3.1%	2.9%	3.1%	3.2%
Adjusted net earnings per share - basic	\$ 0.21	\$ 0.31	\$ 0.40	\$ 0.56	\$ 0.41	\$ 0.43	\$ 0.28	\$ 0.31	\$ 0.26	\$ 1.50	\$ 1.43
Adjusted net earnings per share - diluted (1)(2)(3)	\$ 0.20	\$ 0.30	\$ 0.38	\$ 0.53	\$ 0.39	\$ 0.41	\$ 0.27	\$ 0.31	\$ 0.26	\$ 1.44	\$ 1.38
Weighted average number of shares (in millions)											
outstanding - basic	190.1	202.7	203.0	203.2	203.6	207.0	218.1	227.1	229.8	199.8	213.9
- diluted (1)(2)(3)	199.5	211.9	220.0	222.6	223.1	225.5	235.7	244.5	247.1	211.8	232.9
Actual number of shares (in millions)											
outstanding - basic	202.5	202.8	203.2	203.4	203.8	216.3	219.9	229.7	230.1	203.4	229.7
Adjusted EBITDA											
Net earnings (loss)	\$ 26.1	\$ 41.4	\$ 55.7	\$ 83.5	\$ 54.8	\$ 15.8	\$ (38.7)	\$ (71.8)	\$ 39.7	\$ 206.7	\$ (39.8)
Income taxes	12.3	13.1	17.5	26.3	17.3	3.3	(7.9)	(14.7)	8.1	69.2	(2.1)
EBT	38.4	54.5	73.2	109.8	72.1	19.1	(46.6)	(86.5)	47.8	275.9	(41.9)
Integration costs related to acquisitions	0.7	4.9	4.8	5.7	2.3	7.8	10.0	2.6	3.9	16.1	22.8
Other charges	-	-	-	-	3.8	53.2	79.6	136.5	-	-	273.1
Adjusted EBT	39.1	59.4	78.0	115.5	78.2	80.1	43.0	52.6	51.7	292.0	254.0
Interest expense (income), net	(1.8)	(6.3)	(5.2)	(5.7)	(3.5)	(2.4)	(5.1)	3.2	1.7	(19.0)	(7.9)
Adjusted EBIT	37.3	53.1	72.8	109.8	74.7	77.7	37.9	55.8	53.4	273.0	246.1
Amortization of intangible assets	15.3	19.2	25.6	28.8	29.6	28.1	32.2	35.1	22.0	88.9	125.0
Adjusted EBIAT	52.6	72.3	98.4	138.6	104.3	105.8	70.1	90.9	75.4	361.9	371.1
	3.3%	3.5%	3.8%	4.0%	3.9%	4.0%	3.2%	3.7%	3.5%	3.7%	3.7%
Adjusted EBITDA	\$ 76.1	\$ 101.4	\$ 131.1	\$ 175.2	\$ 143.9	\$ 148.5	\$ 121.6	\$ 149.8	\$ 131.3	\$ 483.8	\$ 563.8
	4.7%	4.8%	5.0%	5.1%	5.3%	5.6%	5.5%	6.1%	6.1%	5.0%	5.6%

(1) Restated to reflect treasury stock method, retroactively applied.

(2) For the three months ended September 30 and December 31, 2001 and for the year ended December 31, 2001, the diluted weighted average number of shares for GAAP purposes is the same as the basic weighted average number of shares due to the losses (anti-dilutive). The diluted weighted average shares (in millions) of 235.7, 244.5 and 232.9, respectively, are only used to calculate the "adjusted net earnings per share".

(3) For the three months ended March 31, 2002, the diluted weighted average shares for GAAP purposes is 236.8 million, which excludes the effect of the convertible debt as it is anti-dilutive. Convertible debt accretion must be deducted from net earnings to calculate diluted GAAP EPS. The diluted weighted average shares of 247.1 million is only used to calculate the "adjusted net earnings per share".