



Celestica Inc.

Supplemental Information

(in millions of US dollars, except per share amounts)
(unaudited)

	Q3 1999	Q4 1999	Q1 2000	Q2 2000	Q3 2000	Q4 2000	Q1 2001	Q2 2001	1H 2000	1H 2001	FY 1999	FY 2000
Revenue	\$ 1,356.9	\$ 1,608.8	\$ 1,612.3	\$ 2,091.9	\$ 2,600.1	\$ 3,447.8	\$ 2,692.6	\$ 2,660.7	\$ 3,704.2	\$ 5,353.3	\$ 5,297.2	\$ 9,752.1
Net earnings	19.5	26.2	26.1	41.4	55.7	83.5	54.8	15.8	67.5	70.6	68.4	206.7
Earnings per share - basic (1)	\$ 0.12	\$ 0.15	\$ 0.14	\$ 0.20	\$ 0.26	\$ 0.39	\$ 0.25	\$ 0.06	\$ 0.34	\$ 0.31	\$ 0.41	\$ 1.01
Earnings per share - diluted (1)(2)	\$ 0.11	\$ 0.14	\$ 0.13	\$ 0.20	\$ 0.25	\$ 0.38	\$ 0.25	\$ 0.06	\$ 0.33	\$ 0.31	\$ 0.40	\$ 0.98
Adjusted net earnings												
Net earnings	\$ 19.5	\$ 26.2	\$ 26.1	\$ 41.4	\$ 55.7	\$ 83.5	\$ 54.8	\$ 15.8	\$ 67.5	70.6	68.4	206.7
Adjustments:												
Amortization of intangible assets	14.1	14.0	15.3	19.2	25.6	28.8	29.6	28.1	34.5	57.7	55.6	88.9
Integration costs related to acquisitions	1.3	4.3	0.7	4.9	4.8	5.7	2.3	7.8	5.6	10.1	9.6	16.1
Other charges	-	-	-	-	-	-	3.8	53.2	-	57.0	-	-
Income tax effect of above	(2.3)	(3.5)	(2.6)	(1.8)	(2.2)	(1.0)	(3.2)	(11.8)	(4.4)	(15.0)	(10.6)	(7.6)
Adjusted net earnings	\$ 32.6	\$ 41.0	\$ 39.5	\$ 63.7	\$ 83.9	\$ 117.0	\$ 87.3	\$ 93.1	\$ 103.2	\$ 180.4	\$ 123.0	\$ 304.1
As a percentage of revenue	2.4%	2.5%	2.4%	3.0%	3.2%	3.4%	3.2%	3.5%	2.8%	3.4%	2.3%	3.1%
Adjusted net earnings per share - basic (1)	\$ 0.19	\$ 0.23	\$ 0.21	\$ 0.31	\$ 0.40	\$ 0.56	\$ 0.41	\$ 0.43	\$ 0.53	\$ 0.85	\$ 0.74	\$ 1.50
Adjusted net earnings per share - diluted (1)(2)	\$ 0.19	\$ 0.22	\$ 0.20	\$ 0.30	\$ 0.38	\$ 0.53	\$ 0.39	\$ 0.41	\$ 0.50	\$ 0.81	\$ 0.72	\$ 1.44
Weighted average number of shares (in millions)												
outstanding - basic (1)	168.6	177.0	190.1	202.7	203.0	203.2	203.6	207.0	196.4	204.7	167.2	199.8
- diluted (1)(2)	176.3	184.1	199.5	211.9	220.0	222.6	223.1	225.5	205.5	223.7	171.2	211.8
Actual number of shares (in millions)												
outstanding - basic (1)	169.0	185.4	202.5	202.8	203.2	203.4	203.8	216.3	202.8	216.3	185.4	203.4
Adjusted EBITDA												
Net earnings	\$ 19.5	\$ 26.2	\$ 26.1	\$ 41.4	\$ 55.7	\$ 83.5	\$ 54.8	\$ 15.8	\$ 67.5	\$ 70.6	\$ 68.4	\$ 206.7
Income taxes	9.1	12.3	12.3	13.1	17.5	26.3	17.3	3.3	25.4	20.6	36.0	69.2
EBT	28.6	38.5	38.4	54.5	73.2	109.8	72.1	19.1	92.9	91.2	104.4	275.9
Integration costs related to acquisitions	1.3	4.3	0.7	4.9	4.8	5.7	2.3	7.8	5.6	10.1	9.6	16.1
Other charges	-	-	-	-	-	-	3.8	53.2	-	57.0	-	-
Adjusted EBT	29.9	42.8	39.1	59.4	78.0	115.5	78.2	80.1	98.5	158.3	114.0	292.0
Interest expense (income), net	3.0	2.2	(1.8)	(6.3)	(5.2)	(5.7)	(3.5)	(2.4)	(8.1)	(5.9)	10.7	(19.0)
Adjusted EBIT	32.9	45.0	37.3	53.1	72.8	109.8	74.7	77.7	90.4	152.4	124.7	273.0
Amortization of intangible assets	14.1	14.0	15.3	19.2	25.6	28.8	29.6	28.1	34.5	57.7	55.6	88.9
Adjusted EBIAT	47.0	59.0	52.6	72.3	98.4	138.6	104.3	105.8	124.9	210.1	180.3	361.9
	3.5%	3.7%	3.3%	3.5%	3.8%	4.0%	3.9%	4.0%	3.4%	3.9%	3.4%	3.7%
Adjusted EBITDA	\$ 65.8	\$ 81.0	\$ 76.1	\$ 101.4	\$ 131.1	\$ 175.2	\$ 143.9	\$ 148.5	\$ 177.5	\$ 292.4	\$ 251.3	\$ 483.8
	4.9%	5.0%	4.7%	4.8%	5.0%	5.1%	5.3%	5.6%	4.8%	5.5%	4.7%	5.0%

(1) Earnings per share and number of shares outstanding figures have been restated for effects of December 1999 two-for-one stock split, by way of a stock dividend

(2) Restated to reflect treasury stock method, retroactively applied.