

**Celestica Inc.**  
**Supplemental Information - IFRS and non-IFRS (Comparatives restated for IFRS15)**  
(in millions of US dollars, except per share amounts) (unaudited)

	1Q 2017	2Q 2017	3Q 2017	4Q 2017	1Q 2018	FY 2017	FY 2016
<b>IFRS</b>							
<b>Revenue</b>	\$ 1,482.1	\$ 1,557.6	\$ 1,532.8	\$ 1,570.2	\$ 1,499.7	\$ 6,142.7	\$ 6,046.6
<b>Net earnings</b>	22.5	34.6	34.8	13.6	14.1	105.5	138.3
Earnings per share - basic	\$ 0.16	\$ 0.24	\$ 0.24	\$ 0.09	\$ 0.10	\$ 0.74	\$ 0.98
Earnings per share - diluted	\$ 0.16	\$ 0.24	\$ 0.24	\$ 0.09	\$ 0.10	\$ 0.73	\$ 0.96
W.A. # of shares (in millions) used for IFRS earnings per share							
- basic	142.1	143.4	143.7	143.3	142.2	143.1	141.8
- diluted	144.0	145.5	145.7	145.5	143.5	145.2	143.9
Actual # of shares o/s (in millions)	143.2	143.6	143.7	141.8	139.6	141.8	140.9
<b>Non-IFRS adjusted net earnings *</b>							
Net earnings	\$ 22.5	\$ 34.6	\$ 34.8	\$ 13.6	\$ 14.1	\$ 105.5	\$ 138.3
Adjustments:							
Stock-based compensation	11.0	5.7	6.0	7.4	10.4	30.1	33.0
Amortization of intangible assets (excluding computer software)	1.5	1.5	1.4	1.1	1.1	5.5	6.0
Other charges (recoveries)	7.6	8.0	3.9	17.5	10.5	37.0	25.5
Other solar charges	-	1.4	-	-	-	1.4	-
Income tax effect of above and tax write offs/costs and recoveries	(0.8)	(4.9)	(0.3)	(0.5)	(2.2)	(6.5)	(0.1)
<b>Non-IFRS adjusted net earnings</b>	\$ 41.8	\$ 46.3	\$ 45.8	\$ 39.1	\$ 33.9	\$ 173.0	\$ 202.7
As a percentage of revenue	2.8%	3.0%	3.0%	2.5%	2.3%	2.8%	3.4%
Non-IFRS adjusted earnings per share - diluted	\$ 0.29	\$ 0.32	\$ 0.31	\$ 0.27	\$ 0.24	\$ 1.19	\$ 1.41
W.A. # of shares (in millions) used for non-IFRS adjusted earnings per share - diluted	144.0	145.5	145.7	145.5	143.5	145.2	143.9
<b>Non-IFRS adjusted EBITDA</b>							
Net earnings	\$ 22.5	\$ 34.6	\$ 34.8	\$ 13.6	\$ 14.1	\$ 105.5	\$ 138.3
Income taxes	8.0	4.4	7.5	7.7	5.3	27.6	24.7
Non-IFRS EBT	30.5	39.0	42.3	21.3	19.4	133.1	163.0
Other charges (recoveries)	7.6	8.0	3.9	17.5	10.5	37.0	25.5
Non-IFRS adjusted EBT	38.1	47.0	46.2	38.8	29.9	170.1	188.5
Finance costs, net of refund interest income	2.6	2.6	2.3	2.6	3.3	10.1	(4.3)
Non-IFRS adjusted EBIT	40.7	49.6	48.5	41.4	33.2	180.2	184.2
Stock-based compensation	11.0	5.7	6.0	7.4	10.4	30.1	33.0
Other solar charges	-	1.4	-	-	-	1.4	-
Amortization of intangible assets (excluding computer software)	1.5	1.5	1.4	1.1	1.1	5.5	6.0
<b>Non-IFRS adjusted EBIAT **</b>	53.2	58.2	55.9	49.9	44.7	217.2	223.2
Operating margin	3.6%	3.7%	3.6%	3.2%	3.0%	3.5%	3.7%
<b>Non-IFRS adjusted EBITDA</b>	\$ 70.1	\$ 75.8	\$ 73.9	\$ 68.4	\$ 64.8	\$ 288.2	\$ 292.8
	4.7%	4.9%	4.8%	4.4%	4.3%	4.7%	4.8%
<b>Other non-IFRS measures</b>							
Non-IFRS Adjusted ROIC (1)	19.3%	20.8%	19.1%	16.4%	14.4%	18.8%	21.5%
Non-IFRS free cash flow (2)	\$ 13.5	\$ 32.8	\$ (44.1)	\$ 18.8	\$ (34.1)	\$ 21.0	\$ 110.2

\* Excluded from Non-IFRS adjusted net earnings are the effects of other charges, which includes the write-down of goodwill and long-lived assets, integration, transaction and consulting costs related to acquisition activities, net of recoveries, Toronto transition costs (recoveries), other solar charges, and the related income tax effect. The company also excludes some recurring charges such as restructuring costs, stock-based compensation, amortization of intangible assets (excluding computer software), and the related income tax effect.

\*\* Excluded from Non-IFRS adjusted EBIAT are the effects of other charges, which includes the write-down of goodwill and long-lived assets, integration, transaction and consulting costs related to acquisition activities, net of recoveries, Toronto transition costs (recoveries), other solar charges, refund interest income, and income taxes. The company also excludes some recurring charges such as restructuring costs, stock-based compensation, the amortization of intangible assets (excluding computer software), and net finance costs.

(1) Non-IFRS Adjusted ROIC is calculated by dividing non-IFRS adjusted EBIAT by average net invested capital. Net invested capital consists of total assets less cash, accounts payable, accrued and other current liabilities and provisions, and income taxes payable. We use a two-point average to calculate average net invested capital for the quarter.

(2) Non-IFRS free cash flow is defined as cash provided by or used in operating activities after the purchase of property, plant and equipment (net of proceeds from the sale of certain surplus equipment and property), finance lease payments, advances to (or repayments from) a former solar supplier, and finance costs paid. As a measure of liquidity, we intend to include any amounts we receive from the sale of our Toronto real property, if consummated, in non-IFRS free cash flow in the period of receipt.