



**Celestica Inc.**  
**Supplemental Information**

(in millions of US dollars, except per share amounts) (unaudited)

GAAP	2Q 2006	3Q 2006	4Q 2006	1Q 2007	2Q 2007	3Q 2007	4Q 2007	1Q 2008	FY 2005	FY 2006	FY 2007
	RESTATED										
Revenue	\$ 2,223.5	\$ 2,392.4	\$ 2,261.8	\$ 1,842.3	\$ 1,937.0	\$ 2,080.6	\$ 2,210.5	\$ 1,835.7	\$ 8,471.0	\$ 8,811.7	\$ 8,070.4
Earnings (loss) attributable to shareholders	\$ (30.3)	\$ (42.1)	\$ (60.8)	\$ (34.3)	\$ (19.2)	\$ 51.5	\$ (11.7)	\$ 29.8	\$ (46.8)	\$ (150.6)	\$ (13.7)
Earnings (loss) per share - basic	\$ (0.13)	\$ (0.19)	\$ (0.27)	\$ (0.15)	\$ (0.08)	\$ 0.22	\$ (0.05)	\$ 0.13	\$ (0.21)	\$ (0.66)	\$ (0.06)
Earnings (loss) per share - diluted (1)	\$ (0.13)	\$ (0.19)	\$ (0.27)	\$ (0.15)	\$ (0.08)	\$ 0.22	\$ (0.05)	\$ 0.13	\$ (0.21)	\$ (0.66)	\$ (0.06)
W.A. # of shares (in millions) for GAAP											
- basic	227.1	227.2	227.6	228.4	229.0	229.1	229.1	229.1	226.2	227.2	228.9
- diluted (1)	227.1	227.2	227.6	228.4	229.0	229.1	229.1	229.2	226.2	227.2	228.9
Actual # of shares o/s (in millions)	226.9	227.0	227.8	228.4	228.8	228.8	228.8	228.9	226.3	227.8	228.8
<b>ADJUSTED net earnings</b>											
Net earnings (loss)	\$ (30.3)	\$ (42.1)	\$ (60.8)	\$ (34.3)	\$ (19.2)	\$ 51.5	\$ (11.7)	\$ 29.8	\$ (46.8)	\$ (150.6)	\$ (13.7)
Adjustments:											
Non cash option expense	0.3	1.2	0.8	1.6	1.4	1.3	2.7	1.7	9.0	5.1	7.0
Option exchange cost	-	-	-	-	-	-	-	-	6.8	-	-
Amortization of intangible assets	7.1	6.8	6.5	6.0	5.1	5.1	5.1	4.2	28.4	27.0	21.3
Integration costs related to acquisitions	0.2	0.2	-	0.1	-	-	-	-	0.6	0.9	0.1
Other charges	53.4	81.5	59.9	7.1	(0.9)	2.2	39.2	3.3	130.9	211.8	47.6
Income tax effect of above and tax write offs	(1.6)	(7.1)	0.1	10.4	18.5	(30.8)	1.9	(3.6)	0.2	(0.7)	-
<b>ADJUSTED earnings (loss) for EPS calculation</b>	\$ 29.1	\$ 40.5	\$ 6.5	\$ (9.1)	\$ 4.9	\$ 29.3	\$ 37.2	\$ 35.4	129.1	93.5	62.3
As a percentage of revenue	1.3%	1.7%	0.3%	-0.5%	0.3%	1.4%	1.7%	1.9%	1.5%	1.1%	0.8%
Adjusted earnings (loss) per share - basic	\$ 0.13	\$ 0.18	\$ 0.03	\$ (0.04)	\$ 0.02	\$ 0.13	\$ 0.16	\$ 0.15	\$ 0.57	\$ 0.41	\$ 0.27
Adjusted earnings (loss) per share - diluted (1)	\$ 0.13	\$ 0.18	\$ 0.03	\$ (0.04)	\$ 0.02	\$ 0.13	\$ 0.16	\$ 0.15	\$ 0.57	\$ 0.41	\$ 0.27
W.A. # of shares (in millions) for ADJUSTED earnings (loss)											
- basic	227.1	227.2	227.6	228.4	229.0	229.1	229.1	229.1	226.2	227.2	228.9
- diluted (1)	227.9	227.9	228.3	228.4	229.2	229.1	229.2	229.2	227.9	228.0	229.0
<b>EBITDA</b>											
Net earnings (loss)	\$ (30.3)	\$ (42.1)	\$ (60.8)	\$ (34.3)	\$ (19.2)	\$ 51.5	\$ (11.7)	\$ 29.8	\$ (46.8)	\$ (150.6)	\$ (13.7)
Income taxes	3.2	(0.5)	1.1	8.9	19.3	(21.7)	14.3	2.7	21.3	14.5	20.8
EBT	(27.1)	(42.6)	(59.7)	(25.4)	0.1	29.8	2.6	32.5	(25.5)	(136.1)	7.1
Integration costs related to acquisitions	0.2	0.2	-	0.1	-	-	-	-	0.6	0.9	0.1
Other charges	53.4	81.5	59.9	7.1	(0.9)	2.2	39.2	3.3	130.9	211.8	47.6
EBT	26.5	39.1	0.2	(18.2)	(0.8)	32.0	41.8	35.8	106.0	76.6	54.8
Lyons accretion	-	-	-	-	-	-	-	-	7.6	-	-
Interest expense (income), net	15.2	17.3	16.2	16.4	15.3	10.0	9.5	8.7	42.2	62.6	51.2
EBIT	41.7	56.4	16.4	(1.8)	14.5	42.0	51.3	44.5	155.8	139.2	106.0
Non cash option expense	0.3	1.2	0.8	1.6	1.4	1.3	2.7	1.7	9.0	5.1	7.0
Option exchange costs	-	-	-	-	-	-	-	-	6.8	-	-
Amortization of intangible assets	7.1	6.8	6.5	6.0	5.1	5.1	5.1	4.2	28.4	27.0	21.3
<b>EBIAT</b>	49.1	64.4	23.7	5.8	21.0	48.4	59.1	50.4	200.0	171.3	134.3
	2.2%	2.7%	1.0%	0.3%	1.1%	2.3%	2.7%	2.7%	2.4%	1.9%	1.7%
<b>EBITDA</b>	\$ 74.0	\$ 90.2	\$ 52.3	\$ 30.9	\$ 44.8	\$ 77.7	\$ 87.0	\$ 72.1	\$ 320.5	\$ 274.5	\$ 240.4
	3.3%	3.8%	2.3%	1.7%	2.3%	3.7%	3.9%	3.9%	3.8%	3.1%	3.0%

(1) Weighted average # of shares excludes options, warrants and convertible debt when there are losses, as they are anti-dilutive.